

NEW ZEALAND RURAL LAND CO

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8 June 2022

NZX Limited
Level 1, NZX Centre
11 Cable Street
PO Box 2959
Wellington
New Zealand

Notice Pursuant to Clause 20(1)(A) Of Schedule 8 to the Financial Markets Conduct Regulations 2014

New Zealand Rural Land Company Limited (**NZL:NZX**) has announced that it will undertake a Pro Rata 1 for 5 Accelerated Renounceable Entitlement Offer of fully paid ordinary shares of the same class as already quoted on the NZX Main Board market operated by NZX Limited (**Shares**) to raise approximately \$20.38 million (**Offer**). Craigs Investment Partners Limited and Wilsons Corporate Finance Limited are acting as joint lead managers of the Offer.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the Regulations), and the Financial Markets Conduct Act 2013 (**FMCA**), NZL advises that:

- 1 NZL is making the Offer to investors in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the Regulations.
- 2 As at the date of this notice:
 - a) NZL is in compliance with the continuous disclosure obligations that apply to it in relation to its existing Shares;
 - b) NZL is in compliance with its financial reporting obligations (as defined in clause 20(5) of Schedule 8 of the Regulations); and,
 - c) there is no information that is excluded information (as defined in clause 20(5) of Schedule 8 of the Regulations).
- 3 The Offer is not expected to have any material effect or consequence on the control of NZL.

For and on behalf of the Board



Christopher Swasbrook
Director
New Zealand Rural Land Company Limited

For further information, please contact info@nzrlc.co.nz



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