

Section 1: Issuer information	
Name of issuer	PaySauce Limited
NZX ticker code	PYS
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZMADE0001S4
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	1,416,164 ordinary shares
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$0.2648 per ordinary share
Nature of the payment (for example, cash or other consideration)	The transfer of the assets of, and business carried on by, SmoothPay Limited
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	1.03%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issued in accordance with the agreement entered into between PaySauce Limited and SmoothPay Limited dated 31 May 2021 Authorised by Board resolutions 31 May 2021
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	138,442,442
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Authorised by Board resolutions. The placement is made under NZX Listing Rule 4.5.1.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The issued shares will rank equally with existing fully paid ordinary shares.
Date of issue/acquisition/redemption	31/05/2021
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Jaime Monaghan, CFO PaySauce
Contact person for this announcement	Jaime Monaghan
Contact phone number	+64 22 524 6366
Contact email address	investor@paysauce.com
Date of release through MAP	01/06/2021