

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 19 December 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20183	174,466,268	-
APA	Smart Asia Pacific ETF	2.45465	22,105,726	-
ASD	Smart Australian Dividend ETF	1.79856	20,679,541	-
ASF	Smart Australian Financials ETF	10.97466	3,215,468	-
ASP	Smart Australian Property ETF	1.36235	26,422,531	-
ASR	Smart Australian Resources ETF	5.54921	12,157,633	-
AUE	Smart Australian ESG ETF	3.00553	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.55806	60,912,708	100,000
BOT	Smart Automation and Robotics ETF	5.75035	11,195,891	(20,000)
BTC	Smart Bitcoin ETF	3.91566	4,385,123	90,000
DIV	Smart NZ Dividend ETF	1.13354	70,782,211	-
EMF	Smart Emerging Markets ETF	1.54381	104,094,155	(40,000)
EMG	Smart Emerging Markets ESG ETF	2.62890	35,992,676	-
ESG	Smart Global ESG ETF	4.07385	58,480,216	-
EUF	Smart Europe ETF	2.22967	33,581,036	-
EUG	Smart Europe ESG ETF	3.53712	3,587,921	-
FNZ	Smart NZ Top 50 ETF	3.04080	188,540,182	-
GBF	Smart Global Bond ETF	3.12567	51,184,618	-
GGB	Smart Global Government Bond ETF	2.52333	240,687,200	-
GLD	Smart Gold ETF	2.48008	1,439,286	-
GPR	Smart Global Property ETF	2.68138	21,126,307	-
INF	Smart Global Infrastructure ETF	2.73323	21,072,059	-
JPN	Smart Japan ESG ETF	2.66166	3,464,840	-
LIV	Smart Healthcare Innovation ETF	3.10342	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.42955	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.60915	16,907,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20159	123,816,727	-
NPF	Smart NZ Property ETF	1.06493	106,136,748	-
NZB	Smart NZ Bond ETF	2.98262	147,829,077	-
NZC	Smart NZ Cash ETF	3.02862	196,753,712	-
NZG	Smart S&P/NZX 50 ETF	2.53690	290,251,142	-
NZT	Smart S&P/NZX 20 ETF	2.48216	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.07915	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.05585	59,131,573	-
TWF	Smart Total World ETF	4.02093	43,574,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.82734	75,954,889	210,000
USA	Smart US ESG ETF	4.98396	6,841,766	-
USF	Smart US 500 ETF	18.17818	42,611,994	-
USG	Smart US Large Growth ETF	13.40723	36,278,866	60,000
USH	Smart US 500 (NZD Hedged) ETF	3.34467	41,680,000	-
USM	Smart US Mid Cap ETF	8.84446	4,877,745	-
USS	Smart US Small Cap ETF	8.04640	5,173,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.63034	2,119,091	-
USV	Smart US Large Value ETF	5.76843	8,553,176	(15,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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