

28 March 2024

NZX issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in NZX Limited (**NZX**) under the NZX Dividend Reinvestment Plan.

Section 1: issuer information	
Name of issuer	NZX Limited
NZX ticker code	NZX
Class of Financial Product	NZX Limited Ordinary Shares
ISIN	NZNXE0001S7
Currency	NZD
Section 2: capital change details	
Number issued	1,315,337
Nominal value (if any)	N/A
Issue price per security	\$1.0060 (calculated as VWAP over 5 business days, starting on 14 March 2024, less a 1% discount)
Nature of the payment	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued	0.4053% (as a percentage of ordinary shares in existence immediately prior to this issue to four decimal places)
For an issue of Convertible Financial Products or Options, the principal terms of Conversion or the Option	N/A
Reason for issue and specific authority for issue	Issue of ordinary shares to those shareholders who elected to participate in NZX's Dividend Reinvestment Plan, pursuant to directors' resolution dated 21 February 2024.
Total number of Financial Products of the Class after the issue and the total number of Financial Products of the Class held as Treasury Stock after the issue.	325,834,038 NZX Limited Ordinary Shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No

Specific authority for the issue	Resolution of directors dated 21 February 2024
Terms or details of the issue	The shares rank pari passu with existing ordinary shares
Date of issue	28/03/2024
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Sara Wheeler General Counsel & Company Secretary
Contact person for this announcement	Sara Wheeler General Counsel & Company Secretary
Contact phone number	+64 9 309 3647
Contact email address	sara.wheeler@nzx.com
Date of release via MAP	28/03/2024