



Announcement Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 15, 2022

The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ANZ	ORDINARY FULLY PAID	1,657,422	15/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

25/11/2022



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

ASX +security code and description

ANZ : ORDINARY FULLY PAID

Issue date

15/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,657,422

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Ordinary Shares issued under ANZ's Bonus Option Plan (BOP).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Regarding Part 4:(i) at 14/12, the number of unquoted options/rights (ANZAA) is 6,895,219 and following lodgement of 2 Appendix 2As on 15/12, the number of Ordinary Shares (ANZ) is 3,003,366,782 with the discrepancies attributable to timing requirements for lodgement of certain ASX forms and (ii) the number of debt securities is automatically generated by ASX's online system and does not reflect the actual number of securities.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ANZ : ORDINARY FULLY PAID	2,994,959,804
ANZHAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C	13,250
ANZHBC : 1.809% NOTES MAT 16-SEP-2031	50,000
ANZPG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24	16,220,000
ANZHAU : 6.75% PERP SUB NOTES MIN.CON.S. \$5HT NC	50,000
ANZHBD : 4.500% NOTES MAT 02-DEC-2032	24,000
ANZPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25	9,310,782
ANZPI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28	15,000,000
ANZHAV : 4.75% SUB MAT 7-SEP-2032 MIN.CON.S. \$5HT NC	11,250
ANZHAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C	100,000
ANZHBB : 0.669% NOTES MAT 5-MAY-2031	75,000
ANZPJ : CAP NOTE 3-BBSW+2.70% PERP NON-CUM RED T-03-29	13,100,000
ANZPF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23	9,701,791
ANZHBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC	16,500
ANZHAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC	9,750
ANZHAW : 0.625% NOTES MAT 21-FEB-2023 MIN CONS \$5HT NC	75,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)



ASX +security code and description	Total number of +securities on issue
ANZAA : OPTIONS/RIGHTS	5,034,597



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

4

5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?

☒ Yes