FOR PUBLIC RELEASE

NZX Limited
Wellington

29 October 2025

Results of Rua Bioscience Limited's 2025 Annual Shareholders' Meeting

At Rua Bioscience's virtual Annual Shareholder's Meeting held online at 3:00pm, 28 October 2025, shareholders were asked to vote on four ordinary resoliutions which were supported by the Board. As required by NZX lisitng rule 6.1, alll voting was conducted by a poll.

The resolutions passed by shareholders were as follows:

1) **Resolution 1** - That the Board be authorised to fix the auditor's remuneration.

2) **Resolution 2**- That Teresa Ciprian, who retires and is eligible for re-election, be re-elected as a Director of Rua.

3) **Resolution 3** - That, in accordance with NZX Listing Rule 4.5.1(c), the shareholders approve and ratify for all purposes, the previous issue of:
    a. 16,799,999 fully paid ordinary shares in the Company (the Placement Shares), issued by way of a private placement under NZX Listing Rule 4.5.1 to selected wholesale investors at an issue price of $0.03 per share, and allotted between 7 August 2025 and 11 September 2025; and
    b. 5,926,673 warrants in the Company (the Warrants), each entitling the holder to subscribe for one fully paid ordinary share in the Company at an exercise price of $0.015 per share (payable on exercise), issued under NZX Listing Rule 4.5.1 to certain wholesale investors in connection with debt facility arrangements, and allotted between 14 May 2025 and 11 September 2025.

4) **Resolution 4** - That the Directors are authorised to issue up to 49,993,744 new ordinary fully paid shares in the Company (New Shares) on the following terms:
    a. The New Shares may be issued to any person subject to the Company complying with the requirements of the Financial Markets Conduct Act 2013 and the NZX Listing Rules in relation to any such issue.
    b. The New Shares may be issued through a single placement of up to 49,993,744 New Shares or via separate placements of up to 49,993,744 New Shares in aggregate.

c. Each New Share shall be issued at an issue price of not less than $0.03.
d. The New Shares may be issued at any time during the course of the 12-month period following the passing of this resolution.
e. The New Shares, when issued, shall rank pari passu (equally) with all existing ordinary shares in the Company.

Detail of the total number of votes cast in person or by a proxy holder are:

Resolution	For	Against	Abstain
Fix Auditor's remuneration	43,381,911 99.08%	404,064 0.92%	1,041,144
That Teresa Ciprian be re-elected	41,946,224 98.53%	625,953 1.47%	2,254,942
Approve the previous issues	32,652,626 98.17%	608,327 1.83%	11,566,166
Directors be authorised to issue New Shares	38,582,014 95.57%	1,789.982 4.43%	4,455,123

ENDS

The person who authorised this announcement:

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