



Corporate Action Notice

(Other than for a Distribution)

Updated as at 17 October 2019

Section 1: issuer information (mandatory)				
Name of issuer	New Zealand Rural Land Company Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	NZL			
ISIN	NZNZLE0001S2			
Name of Registry	Link Market Services Limited			
Type of corporate action	Share purchase plan		Renounceable Rights issue	X
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	10/06/2022			
Ex-Date	09/06/2022			
Currency	NZD			
Section 2: Rights issue (delete if not applicable)				
Number of Financial Products to be issued under the Rights issue	Approximately 19,402,401 Ordinary Shares, subject to rounding.			
ISIN of Rights Security (if applicable)	N/A			
Minimum entitlement	N/A			
Oversubscription facility	Y			
Entitlement ratio (for example 1 for 2)	New	1	Existing	5
Treatment of fractions	Rounded down			
Subscription price	\$1.05			
Letters of entitlement mailed	13/06/2022			
Institutional Offer open	08/06/2022			
Institutional Offer close	08/06/2022			
Institutional Bookbuild	09/06/2022			
Retail Offer open	13/06/2022			
Retail Offer close	23/06/2022			
Retail Bookbuild	28/06/2022			
Quotation Date (if applicable)	N/A			

Allotment Date	14/06/2022 (Institutional Offer) 1/07/2022 (Retail Offer)
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Chris Swasbrook
Contact person for this announcement	Chris Swasbrook
Contact phone number	021928262
Contact email address	chris@nzrlc.co.nz
Date of release through MAP	08/06/2022

