

## December 2024 Monthly traffic update

### Key points:

- In December 2024, there was a total of 1,028k international passenger movements in the month, a 6% increase compared to the same month in 2023 and was the highest number of international passengers in a month since January 2020. International passengers, excluding transits, for the month of December 2024 increased by 7% compared to same month last year and represents a recovery to 93% of the pre-COVID equivalent which is the highest recovery rate post the outbreak of the COVID-19 pandemic;
- Australian and New Zealand passport holders accounted for 53% of all international passenger movements during the month with their numbers increasing by 7% on last year. New Zealand passenger numbers are now 4% ahead of pre-COVID levels. All other passport holders increased by 8% compared to the same month last year with North American passport holders increasing by 12%, now exceeding pre-COVID levels, and European passports increasing by 10%;
- Whilst international passengers increased by 6% airline seat capacity decreased by 1% compared to the same month last year resulting in material improvement to airline load factors of 5.6 percentage points to 85.6%. Routes that improved most were North America, increasing by 8.4 percentage points and the Chinese routes which improved by 17.1 percentage points. Transit movements declined 15% due to airlines focusing on New Zealand point to point demand at the expense of North and South America to Australia passenger flows;
- Domestic passenger movements were flat in the month of December 2024 when compared to the same month in prior year with seat capacity increasing by 2%. Domestic passengers on the jet routes increased by 1%, compared to a 4% decrease on regional routes; and
- Queenstown Airport international passenger numbers in December 2024 increased 11% on the year prior and domestic passengers increased 1% on the same month last year.

AUCKLAND AIRPORT	Current month		Financial year to date		Rolling 12-month total	
	Current year	Change vs prior year	Current year	Change vs prior year	Current year	Change vs prior year
<b>Passenger Movements</b>						
International passengers	970,375	7%	4,788,774	4%	9,497,991	11%
Transit movements	58,070	-15%	397,128	3%	764,576	10%
<b>Total international passengers</b>	<b>1,028,445</b>	<b>6%</b>	<b>5,185,902</b>	<b>4%</b>	<b>10,262,567</b>	<b>11%</b>
Domestic passengers	745,352	0%	4,274,865	0%	8,474,705	3%
<b>Total passengers</b>	<b>1,773,797</b>	<b>3%</b>	<b>9,460,767</b>	<b>2%</b>	<b>18,737,272</b>	<b>7%</b>
<b>Aircraft Movements</b>						
International aircraft movements	4,991	0%	26,260	-1%	52,708	6%
Domestic aircraft movements	9,433	2%	52,835	0%	104,985	1%
<b>Total aircraft movements</b>	<b>14,424</b>	<b>2%</b>	<b>79,095</b>	<b>-1%</b>	<b>157,693</b>	<b>2%</b>
<b>MCTOW (tonnes)<sup>1</sup></b>						
International MCTOW	501,136	0%	2,579,659	0%	5,208,785	8%
Domestic MCTOW	185,873	2%	1,083,813	0%	2,138,382	2%
<b>Total MCTOW</b>	<b>687,008</b>	<b>0%</b>	<b>3,663,472</b>	<b>0%</b>	<b>7,347,167</b>	<b>6%</b>
<b>QUEENSTOWN AIRPORT</b>						
<b>Passenger Movements</b>						
International passengers	92,477	11%	513,950	11%	906,349	10%
Domestic passengers	156,329	1%	829,056	4%	1,660,144	5%
<b>Total passengers</b>	<b>248,806</b>	<b>4%</b>	<b>1,343,006</b>	<b>6%</b>	<b>2,566,493</b>	<b>6%</b>
International aircraft movements	672	1%	3,599	4%	6,486	3%
Domestic aircraft movements	1,160	5%	6,249	5%	12,362	5%
<b>Total aircraft movements</b>	<b>1,832</b>	<b>4%</b>	<b>9,848</b>	<b>5%</b>	<b>18,848</b>	<b>5%</b>

#### Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from the New Zealand Customs Service, Airways New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. <sup>1</sup>Maximum Certified Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.