

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme ANZ Group Holdings Limited

ACN/ARSN 659 510 791

1. Details of substantial holder (1)

Name Vanguard Group (The Vanguard Group, Inc. and its controlled entities including those listed in Annexure A)

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 23 December 2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	158,333,352	158,333,352	5.272%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Vanguard Group	Vanguard Group is the manager of various Mutual funds and accounts and in that capacity has the power to dispose of the shares. The other members of Vanguard Group have a relevant interest under section 608(3) of the Corporations Act.	Ordinary – 158,333,352

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Vanguard Group	Brown Brothers Harriman	Various funds and other accounts of Vanguard Group	Ordinary – 8,926,785
Vanguard Group	BNY Mellon	Various funds and other accounts of Vanguard Group	Ordinary – 11,362,132
Vanguard Group	JP Morgan Chase Bank, N.A.	Various funds and other accounts of Vanguard Group	Ordinary – 111,981,251
Vanguard Group	State Street Bank and Trust Company	Various funds and other accounts of Vanguard Group	Ordinary – 26,063,184

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
See Annexure A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Vanguard Group	P.O. Box 2600, V26 Valley Forge, PA 19482 USA

print name Shawn Acker capacity Compliance Manager

sign here  date 29 December 2022

DIRECTIONS


- (1) If there are a number of substantial holders with similar or related interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an Associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest has acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

To Company ANZ Group Holdings Limited
ACN/ARSN 659 510 791

Substantial Holder Name Vanguard Group
ACN/ARSN N/A

Date of change	Person whose relevant interest changed	Nature of Change(6)	Consideration given in relation to change(7)	Class	Number of securities affected	Person's votes affected
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	24,616	24,616
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	387,027	387,027
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	21,476	21,476
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	48,203	48,203
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	842,590	842,590
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	114,393	114,393
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	6,101,672	6,101,672
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	1,569,428	1,569,428
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	22,745,293	22,745,293
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	3,564,081	3,564,081
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	39,890,421	39,890,421
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	479,010	479,010
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	144,561	144,561
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	17,820,738	17,820,738
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	1,546,658	1,546,658
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	2,313,824	2,313,824
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	310,158	310,158
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	726,162	726,162
20-Dec-2022	The Vanguard Group, Inc.	BUY	23.67	Ordinary	5,160	5,160
20-Dec-2022	The Vanguard Group, Inc.	SELL	23.79	Ordinary	(7,123)	(7,123)
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	731,520	731,520
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	1,039,791	1,039,791
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	422,054	422,054
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	136,173	136,173
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	7,446	7,446
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	728,382	728,382
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	5,265,793	5,265,793
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	243,342	243,342
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	20,662	20,662
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	57,012	57,012
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	63,479	63,479
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	98,061	98,061
20-Dec-2022	The Vanguard Group, Inc.	Tax Free Exchange - Receive	-	Ordinary	61,525	61,525
21-Dec-2022	The Vanguard Group, Inc.	BUY	24.11	Ordinary	1,954	1,954
21-Dec-2022	The Vanguard Group, Inc.	BUY	24.11	Ordinary	2,786	2,786
21-Dec-2022	The Vanguard Group, Inc.	SELL	24.11	Ordinary	(675)	(675)
21-Dec-2022	The Vanguard Group, Inc.	BUY	24.11	Ordinary	53,657	53,657
23-Dec-2022	The Vanguard Group, Inc.	BUY	24.07	Ordinary	946	946
20-Dec-2022	Vanguard Investments Australia Ltd.	Tax Free Exchange - Receive	-	Ordinary	40,145,958	40,145,958
20-Dec-2022	Vanguard Investments Australia Ltd.	Tax Free Exchange - Receive	-	Ordinary	410,263	410,263
20-Dec-2022	Vanguard Investments Australia Ltd.	Tax Free Exchange - Receive	-	Ordinary	1,767	1,767
20-Dec-2022	Vanguard Investments Australia Ltd.	Tax Free Exchange - Receive	-	Ordinary	1,251,567	1,251,567
20-Dec-2022	Vanguard Investments Australia Ltd.	Tax Free Exchange - Receive	-	Ordinary	8,938,451	8,938,451
21-Dec-2022	Vanguard Investments Australia Ltd.	SELL	24.11	Ordinary	(3,090)	(3,090)
23-Dec-2022	Vanguard Investments Australia Ltd.	BUY	24.07	Ordinary	6,180	6,180

This is Annexure A of 1 page referred to in Form 603, Notice of initial substantial holder.

Signature: 

Name: Shawn Acker

Capacity: Compliance Manager

Date: 29 December 2022