

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 8 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20819	166,841,268	(670,000)
APA	Smart Asia Pacific ETF	2.51013	47,950,726	-
ASD	Smart Australian Dividend ETF	1.84662	21,179,541	(250,000)
ASF	Smart Australian Financials ETF	10.27981	3,290,468	-
ASP	Smart Australian Property ETF	1.50359	25,922,531	-
ASR	Smart Australian Resources ETF	6.22876	12,307,633	-
AUE	Smart Australian ESG ETF	3.00100	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.59753	65,912,708	-
BOT	Smart Automation and Robotics ETF	4.99978	11,355,891	(50,000)
DIV	Smart NZ Dividend ETF	1.14654	71,407,211	-
EMF	Smart Emerging Markets ETF	1.60100	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.68549	46,242,676	-
ESG	Smart Global ESG ETF	3.75979	62,465,216	-
EUF	Smart Europe ETF	2.27334	81,176,036	25,000
EUG	Smart Europe ESG ETF	3.48987	13,907,921	-
FNZ	Smart NZ Top 50 ETF	3.06936	192,440,182	-
GBF	Smart Global Bond ETF	3.14162	50,619,618	(50,000)
GGB	Smart Global Government Bond ETF	2.54162	233,232,200	90,000
GPR	Smart Global Property ETF	2.88960	55,776,307	-
INF	Smart Global Infrastructure ETF	2.83770	46,952,059	-
JPN	Smart Japan ESG ETF	2.57200	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.94281	7,879,680	(50,000)
MDZ	Smart NZ Mid Cap ETF	5.49197	25,940,674	-
MZY	Smart Australian Mid Cap ETF	10.76995	17,282,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21297	115,816,727	-
NPF	Smart NZ Property ETF	1.11945	100,136,748	-
NZB	Smart NZ Bond ETF	2.98830	146,614,077	-
NZC	Smart NZ Cash ETF	3.04166	190,633,712	-
NZG	Smart S&P/NZX 50 ETF	2.52338	297,451,142	-
OZY	Smart Australian Top 20 ETF	5.10868	37,506,267	75,000
TNZ	Smart NZ Top 10 ETF	2.02439	61,381,573	-
TWF	Smart Total World ETF	3.80994	92,079,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.79596	73,239,889	215,000
USA	Smart US ESG ETF	4.35227	17,161,766	-
USF	Smart US 500 ETF	16.54197	48,436,994	15,000
USG	Smart US Large Growth ETF	11.54484	38,273,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.21951	35,345,000	95,000
USM	Smart US Mid Cap ETF	8.23253	10,557,745	-
USS	Smart US Small Cap ETF	7.36938	11,878,711	-
USV	Smart US Large Value ETF	5.58049	15,043,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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