

Thursday, 5 September 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 4 September 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.43569	47,915,726	-
ASD	Smartshares Australian Dividend ETF	1.75727	21,429,541	125,000
ASF	Smartshares Australian Financials ETF	10.19151	3,115,468	-
ASP	Smartshares Australian Property ETF	1.42923	26,047,531	-
ASR	Smartshares Australian Resources ETF	5.41311	12,532,633	-
DIV	Smartshares NZ Dividend ETF	1.15547	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.40842	102,889,155	35,000
EUF	Smartshares Europe ETF	2.25919	80,871,036	-
FNZ	Smartshares NZ Top 50 ETF	3.02626	193,440,182	-
GBF	Smartshares Global Bond ETF	3.14986	50,849,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.34247	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.12812	16,982,274	-
NPF	Smartshares NZ Property ETF	1.16176	99,511,748	-
NZB	Smartshares NZ Bond ETF	2.98228	146,439,077	-
NZC	Smartshares NZ Cash ETF	3.03024	188,723,712	-
OZY	Smartshares Australian Top 20 ETF	4.91882	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.05301	62,131,573	-
TWF	Smartshares Total World ETF	3.65056	91,819,208	30,000
USF	Smartshares US 500 ETF	15.89642	47,566,994	65,000
USG	Smartshares US Large Growth ETF	10.99246	38,008,866	130,000
USM	Smartshares US Mid Cap ETF	7.89006	10,542,745	-
USS	Smartshares US Small Cap ETF	7.05646	11,833,711	-
USV	Smartshares US Large Value ETF	5.42864	14,993,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.21110	167,521,268	-
BOT	Smartshares Automation and Robotics ETF	4.82087	11,630,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.43363	46,157,676	-
ESG	Smartshares Global Equities ESG ETF	3.60366	59,645,216	65,000
EUG	Smartshares Europe Equities ESG ETF	3.48563	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.56145	12,889,840	-
LIV	Smartshares Healthcare Innovation ETF	2.95781	8,054,680	-
USA	Smartshares US Equities ESG ETF	4.17580	17,081,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.52183	295,751,142	1,000,000
AUS	Smartshares S&P/ASX 200 ETF	3.42628	65,412,708	200,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.65827	66,934,889	100,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21631	115,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.85705	42,265,228	800,000
GGB	Smartshares Global Government Bond ETF	2.54275	231,187,200	-
GPR	Smartshares Global Property ETF	2.87306	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.82131	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.11641	32,700,000	(30,000)

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:

Smartshares Limited

0800 80 87 80

[smartshares@smartshares.co.nz](mailto:smartshares@smartshares.co.nz)