

QUOTATION NOTICE: NZX MAIN BOARD ME TODAY LIMITED ("MEE") SERIES 2 WARRANTS

Company: Me Today Limited ("MEE")

Warrants Security Code: MEEWB

ISIN: NZMEEE0005S5

Details of Security to be Up to 50,599,636 new warrants to subscribe for ordinary shares

Quoted: (the precise number will not be known until 10 November 2025).

Ratio (Warrants: Shares): 1:2

Exercise Price: \$0.06 per Warrant

Reference Price: Calculated as head share price prior to quotation minus the

Exercise Price

Conversion Ratio of Warrants: Each Warrant gives the holder a right (but not an obligation) to

subscribe for one Share in Me Today upon payment of the

Exercise Price during the Exercise Period.

Record Date: Friday, 7 November 2025

Allotment Date: Monday, 10 November 2025

Last Trading Date: Tuesday 26 October 2027

Exercise Date: From 1 October 2027 until 5pm on 29 October 2027

Registrar: Computershare Investor Services Limited

Settlement Status: NZCDC Settlement System

Mailing of Warrants Holding Monday, 10 November 2025

Statements:

Expected Commencement of Monday, 10 November 2025

Trading on the NZX Main Board:



Mark Peterson Chief Executive Officer NZX Limited

30 October 2025