

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 21 February 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19824	180,911,268	-
APA	Smart Asia Pacific ETF	2.58350	22,655,726	225,000
ASD	Smart Australian Dividend ETF	1.84232	20,554,541	-
ASF	Smart Australian Financials ETF	10.89129	3,665,468	50,000
ASP	Smart Australian Property ETF	1.46753	26,297,531	-
ASR	Smart Australian Resources ETF	5.91277	11,632,633	-
AUE	Smart Australian ESG ETF	3.07844	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.64935	62,312,708	100,000
BOT	Smart Automation and Robotics ETF	5.85127	11,125,891	-
BTC	Smart Bitcoin ETF	3.80238	6,300,123	20,000
DIV	Smart NZ Dividend ETF	1.12605	69,657,211	(125,000)
EMF	Smart Emerging Markets ETF	1.61604	106,329,155	85,000
EMG	Smart Emerging Markets ESG ETF	2.73850	36,002,676	-
ESG	Smart Global ESG ETF	4.12124	59,390,216	-
EUF	Smart Europe ETF	2.43896	34,721,036	200,000
EUG	Smart Europe ESG ETF	3.75349	3,477,921	-
FNZ	Smart NZ Top 50 ETF	3.10559	186,540,182	-
GBF	Smart Global Bond ETF	3.14487	51,379,618	-
GGB	Smart Global Government Bond ETF	2.51946	246,862,200	-
GLD	Smart Gold ETF	2.78487	2,074,286	20,000
GPR	Smart Global Property ETF	2.77874	22,231,307	50,000
INF	Smart Global Infrastructure ETF	2.85027	20,932,059	-
JPN	Smart Japan ESG ETF	2.71917	3,324,840	(150,000)
LIV	Smart Healthcare Innovation ETF	3.13182	7,684,680	-
MDZ	Smart NZ Mid Cap ETF	5.70846	25,240,674	-
MZY	Smart Australian Mid Cap ETF	11.17422	17,957,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20316	125,616,727	-
NPF	Smart NZ Property ETF	1.05824	105,136,748	-
NZB	Smart NZ Bond ETF	2.98602	149,199,077	-
NZC	Smart NZ Cash ETF	3.04665	198,923,712	-
NZG	Smart S&P/NZX 50 ETF	2.53581	293,251,142	-
NZT	Smart S&P/NZX 20 ETF	2.48363	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.11785	34,356,267	-
TNZ	Smart NZ Top 10 ETF	1.99699	58,631,573	-
TWF	Smart Total World ETF	4.20475	44,634,208	75,000
TWH	Smart Total World (NZD Hedged) ETF	4.01538	82,814,889	225,000
USA	Smart US ESG ETF	4.96377	7,161,766	-
USF	Smart US 500 ETF	18.81735	43,976,994	105,000
USG	Smart US Large Growth ETF	13.71689	37,133,866	50,000
USH	Smart US 500 (NZD Hedged) ETF	3.47670	49,910,000	100,000
USM	Smart US Mid Cap ETF	9.18245	5,212,745	20,000
USS	Smart US Small Cap ETF	8.17333	5,213,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.62044	2,769,091	-
USV	Smart US Large Value ETF	6.07172	8,698,176	15,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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