

14th September 2021

NZX Market Announcements
Wellington

ASX Company Announcements Office
Perth

**NEW TALISMAN GOLD MINES LIMITED (NZX: NTL, ASX: NTL)
PLACEMENT CLEANSING NOTICE**

New Talisman Gold Mines Limited (the *Company*) has placed 335,000,000 ordinary shares at AU\$0.002 per new share to raise A\$670,000 to sophisticated and professional investors under section 708 of the Corporations Act 2001 (Act).

For the purposes of section 708A(5) of the Act, the Company advises that as at the date of this notice:

- 1 the Company will make Offers to investors in Australia without disclosure under Part 6D.2 of the Australian Corporations Act 2001 (the Act).
- 2 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
- 3 as at the date of this notice there is no excluded information of the type referred to in subsection 708A(7) and 708A(8) of the Act.
- 4 The Offer is not expected to have any material effect or consequence on the control of the Company.

Yours faithfully,

Matthew Hill
Executive Director
New Talisman Gold Mines Limited