



Market Announcement

18 July 2022

Australia and New Zealand Banking Group Limited (ASX: ANZ) – Trading Halt (2+1)

Description

The securities of Australia and New Zealand Banking Group Limited ('ANZ') will be placed in trading halt at the request of ANZ, pending it releasing an announcement regarding the outcome of the institutional component of its accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 21 July 2022.

Issued by

James Gerraty

Head of Listings Compliance (Melbourne)

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18 July 2022

To: Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000
Australia

NZ RegCo
11 Cable Street
Wellington
New Zealand

Request for trading halts: Australia and New Zealand Banking Group Limited (ASX Code: ANZ, NZX Code: ANZ)

We request that trading halts be applied to all of ANZ's listed securities under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) (as applicable) and set out below are details of the request as per the rules of each of ASX and NZX.

In respect of NZX, we would like the trading halt to commence from pre-open on the NZX Main Board on 18 July 2022. In respect of ASX, we would like the trading halt to commence from pre-open on 18 July 2022.

Reasons for trading halt: The trading halt is necessary as ANZ expects to make an announcement to the ASX and NZX in connection with a material transaction and a fully underwritten pro rata accelerated renounceable entitlement offer (with retail entitlements trading) (**Entitlement Offer**).

How long we want the trading halt to last: We would like the trading halt to remain in place until the earlier of ANZ releasing an announcement in relation to the completion of the institutional component of the Entitlement Offer, or until the open of trading on Thursday, 21 July 2022.

The event we expect to happen that will end the trading halt: ANZ expects that the trading halt will be ended by it making an announcement to the ASX and NZX in relation to the completion of the institutional component of the Entitlement Offer.

Other information necessary to inform the market about the trading halt or that ASX or NZX have requested: None.

We confirm that we are not aware of any reason why the trading halts should not be granted.

Yours sincerely

Simon Pordage
Company Secretary

Australia and New Zealand Banking Group Limited
ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008

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