

Section 1: Issuer information	
Name of issuer	Promisia Healthcare Limited ( <b>PHL</b> )
NZX ticker code	PHL
Class of financial product	Ordinary shares
ISIN	NZPRPE0001S5
Currency	New Zealand Dollars
Section 2: Capital change details	
Number issued/acquired/redeemed	<ul style="list-style-type: none"> <li>• The acquisition of 51,518,410 fully paid ordinary shares (<b>Minimum Holding Shares</b>); and</li> <li>• The issue of 65,285,000 fully paid ordinary shares being:               <ul style="list-style-type: none"> <li>○ 50,000,000 fully paid ordinary shares (<b>Placement Shares</b>); and</li> <li>○ 15,285,000 fully paid ordinary shares (<b>Marketing Shares</b>).</li> </ul> </li> </ul>
Nominal value (if any)	Not applicable.
Issue/acquisition/redemption price per security	For the Minimum Holding Shares and Marketing Shares, \$0.002. For the Placement Shares, \$0.001.
Nature of the payment (for example, cash or other consideration)	Consideration for the Minimum Holding Shares and Placement Shares being cash. Consideration for the Marketing Shares being the provision of branding and marketing services.
Amount paid up (if not in full)	Not applicable
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	Percentage of total class of Financial Products being acquired (prior to acquisition of Minimum Holding Shares): 0.242% Percentage of total class of Financial Products being issued (prior to issue of Placement Shares and Marketing Shares): 0.308%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	For the Minimum Holding Shares, providing an exit for small shareholders and reducing administration costs. Authorised by board resolutions. For the Placement Shares, increasing working capital. Authorised by shareholder approval. For the Marketing Shares, for branding and marketing services. Authorised by board resolutions.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	21,284,975,154
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	The Board has approved the acquisition of Minimum Holding Shares under sections 60 and 61 of the Companies Act 1993 and in accordance with clause 9 of the company's constitution and Listing Rule 4.9(c). Shareholders approved the issue of up to 5 billion shares on 11 June 2020 under Listing Rule 4.2.1(a) under which the Placement Shares have been authorised. The Board has approved the issue of the Marketing Shares in accordance with Listing Rule 4.5.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares that rank equally with existing ordinary shares.
Date of issue/acquisition/redemption	30 July 2021
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Stephen Underwood
Contact person for this announcement	Stephen Underwood
Contact phone number	+64 27 499 3387
Contact email address	<a href="mailto:stephen@renouf.co.nz">stephen@renouf.co.nz</a>
Date of release through MAP	30 July 2021