



Southern Charter Financial Group Limited

Special Meeting
9 January 2023

Agenda

- Welcome and Introductions
- Formalities
- Presentation to Shareholders
- Q&A Discussion
- Resolutions

Welcome and Introductions



Formalities

- To help us hold an effective virtual meeting we would appreciate if all questions can be held until after the presentation.
- The ensure that voting is accounted for correctly, all votes will be required to be submitted electronically. For shareholders who have not voted yet via Link, but still wish to do so after the meeting, please forward your completed voting form to john.cilliers@outlook.co.nz by no later than 4pm today. (contact John if you need a form)

Presentation: Extracts from the Notice of Meeting

hyperion: the opportunity

- SNC has entered into a conditional licence agreement that grants SNC an exclusive, worldwide, sub-licensable licence to manufacture, use, sell, distribute, import and export a self-cleaning, transparent, antimicrobial, surface coating product. Cost is NZD\$6,678.51 pa. plus a royalty of 2.1% in of actual gross revenue
- SNC is currently negotiating the terms of an outsourcing services contract with the Licensor under which SNC proposes to engage the Licensor to set up a pilot manufacturing facility and recruit the necessary core personnel to initiate the process to produce the Coating Product on a commercial scale. Indicative cost is annual fixed fees of approx. NZD400,000 plus sales commission of 30% of GP. Direct materials costs is additional, dependent on volume produced.
- The Pilot Outsourcing Agreement is intended to provide SNC with flexibility to upscale or downscale the manufacturing process depending on SNC's future needs.

Presentation:

hyperion: why?

- Bacteria, viruses and other potentially dangerous microorganisms grow very well in our environments. In our daily life, there are many items that can spread them, such as glass door, windows, touchscreen monitor in the car, point-of-sale kiosks and of course, mobile devices.
- Cleaning with the use of detergent or soaps provide only a temporary solution.
- hyperion provides a long lasting solution.
- hyperion is an activated Zinc Oxide expressing high reactive oxygen species for antimicrobial efficacy.
 - insoluble in water, making it extremely durable
 - stable until 420 OC, making it suitable for use in almost all processing.
 - Kills up to 99.99% of microbes on contact. Tested in accordance with the ISO 22196 standards
 - works well in all kinds of conditions, whether high or low heat, with or without natural light or UV

Presentation:

hyperion: problems with alternative products?

- Only work on certain groups of bacteria.
- Often causes bacteria to develop resistance, making future use ineffective.
- Most are carcinogenic and are unsafe for humans.
- Consume high energy during manufacturing.
- Organic-based antimicrobials degrade at high temperatures, whereas metal oxide-based ones require UV to be effective

Presentation:

hyperion: the difference?

- hyperion is a metal oxide coating with Zinc Oxide as the active ingredient using new technology that overcomes the limitations of similar products.
- hyperion can be applied at low cost.
- The technology is suitable for use in a variety of commercial applications.
- It is extremely effective against a broad spectrum of microbes from bacteria to mold, fungi and yeasts
- Does not require UV activation
- The unique technology enables the coating to bind properly with extremely thin layers, making it suitable for use on glass.
- Potential wide range of commercial and consumer applications

Presentation: Extracts from the Notice of Meeting

Possible Risks?

- Early stage business .
- Failure to attract customers.
- Competition and new technologies.
- Reliance on the Licensor
- Jurisdictional risk
- Regulatory risk

Presentation: Extracts from the Notice of Meeting

Effect of the resolution passing

If the Resolution is passed:

- The Licence Agreement will commence and SNC will have exclusive, world-wide rights to manufacture and sell the Coating Product.
- Subject to agreement of relevant terms, SNC will enter into the Pilot Outsourcing Agreement with the Licensor, under which the Licensor will provide services to SNC including the set up of a pilot manufacturing facility for the Coating Products.
- The SNC Board will monitor the success of the business plan during the pilot manufacturing stage of the business.
- SNC will be able to continue seeking similar opportunities in the antimicrobial sector.

Q&A Discussion



Resolution 1

Approval of Entry into Licence Agreement and related series of transactions. If thought fit, pass the following resolution as an Ordinary Resolution:

That, under NZX Listing Rule 5.1.1(a), SNC's entry into the Licence Agreement and any related series of transactions to commercialise the rights granted under the Licence Agreement on the basis described in this Notice is approved.

Proxies:

	For	Open	Against	% of Issued Capital	Abstain
Votes	443,678,644	505,000	500	86.27%	0
Holders	11	7	1		
Percentage	99.89%	0.11%	0%		

Thank you

