

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 30 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20041	170,136,268	2,400,000
APA	Smart Asia Pacific ETF	2.47778	48,150,726	-
ASD	Smart Australian Dividend ETF	1.82472	21,429,541	-
ASF	Smart Australian Financials ETF	10.63068	3,340,468	-
ASP	Smart Australian Property ETF	1.45013	25,922,531	-
ASR	Smart Australian Resources ETF	6.10528	12,382,633	75,000
AUE	Smart Australian ESG ETF	2.99503	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.58399	66,812,708	400,000
BOT	Smart Automation and Robotics ETF	5.19900	11,255,891	(80,000)
BTC	Smart Bitcoin ETF	2.72433	895,123	-
DIV	Smart NZ Dividend ETF	1.16744	71,907,211	-
EMF	Smart Emerging Markets ETF	1.56087	103,044,155	-
EMG	Smart Emerging Markets ESG ETF	2.63920	46,242,676	-
ESG	Smart Global ESG ETF	3.91238	62,535,216	-
EUF	Smart Europe ETF	2.29687	81,536,036	-
EUG	Smart Europe ESG ETF	3.52289	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.09153	190,940,182	(100,000)
GBF	Smart Global Bond ETF	3.13582	50,869,618	-
GGB	Smart Global Government Bond ETF	2.53266	234,042,200	(150,000)
GLD	Smart Gold ETF	2.55203	904,286	-
GPR	Smart Global Property ETF	2.90214	55,846,307	-
INF	Smart Global Infrastructure ETF	2.85366	47,722,059	100,000
JPN	Smart Japan ESG ETF	2.53876	12,964,840	-
LIV	Smart Healthcare Innovation ETF	2.99461	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.49124	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.54192	17,732,274	150,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20685	116,816,727	-
NPF	Smart NZ Property ETF	1.13291	104,386,748	-
NZB	Smart NZ Bond ETF	2.98860	146,279,077	-
NZC	Smart NZ Cash ETF	3.04883	191,353,712	(150,000)
NZG	Smart S&P/NZX 50 ETF	2.55083	300,151,142	-
NZT	Smart S&P/NZX 20 ETF	2.48766	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.11780	37,581,267	-
TNZ	Smart NZ Top 10 ETF	2.05819	59,381,573	-
TWF	Smart Total World ETF	3.92571	91,619,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.85095	78,379,889	435,000
USA	Smart US ESG ETF	4.55562	17,231,766	-
USF	Smart US 500 ETF	17.39645	48,921,994	15,000
USG	Smart US Large Growth ETF	12.38943	38,618,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.32071	37,850,000	345,000
USM	Smart US Mid Cap ETF	8.59094	11,387,745	-
USS	Smart US Small Cap ETF	7.70023	11,813,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.50785	1,334,091	-
USV	Smart US Large Value ETF	5.73110	15,113,176	15,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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