



Thursday, 10 October 2024

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 9 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20724	166,841,268	-
APA	Smart Asia Pacific ETF	2.50638	47,950,726	-
ASD	Smart Australian Dividend ETF	1.83590	21,179,541	-
ASF	Smart Australian Financials ETF	10.29700	3,290,468	-
ASP	Smart Australian Property ETF	1.49745	25,922,531	-
ASR	Smart Australian Resources ETF	6.09949	12,307,633	-
AUE	Smart Australian ESG ETF	2.99253	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.58849	66,012,708	100,000
BOT	Smart Automation and Robotics ETF	4.99902	11,355,891	-
DIV	Smart NZ Dividend ETF	1.16397	71,407,211	-
EMF	Smart Emerging Markets ETF	1.55621	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.63197	46,242,676	-
ESG	Smart Global ESG ETF	3.77046	62,465,216	-
EUF	Smart Europe ETF	2.27409	81,286,036	110,000
EUG	Smart Europe ESG ETF	3.47579	13,957,921	50,000
FNZ	Smart NZ Top 50 ETF	3.12090	192,440,182	-
GBF	Smart Global Bond ETF	3.14266	50,619,618	-
GGB	Smart Global Government Bond ETF	2.54158	233,352,200	120,000
GPR	Smart Global Property ETF	2.88410	55,826,307	50,000
INF	Smart Global Infrastructure ETF	2.84712	47,002,059	50,000
JPN	Smart Japan ESG ETF	2.57844	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.94584	7,879,680	-
MDZ	Smart NZ Mid Cap ETF	5.57605	25,940,674	-
MZY	Smart Australian Mid Cap ETF	10.77016	17,282,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21309	115,816,727	-
NPF	Smart NZ Property ETF	1.14878	100,636,748	500,000
NZB	Smart NZ Bond ETF	2.99043	146,609,077	(5,000)
NZC	Smart NZ Cash ETF	3.04209	190,883,712	250,000
NZG	Smart S&P/NZX 50 ETF	2.56755	297,551,142	100,000
OZY	Smart Australian Top 20 ETF	5.08929	37,506,267	-
TNZ	Smart NZ Top 10 ETF	2.06216	61,381,573	-
TWF	Smart Total World ETF	3.82148	92,059,208	(20,000)
TWH	Smart Total World (NZD Hedged) ETF	3.80504	73,459,889	220,000
USA	Smart US ESG ETF	4.36413	17,161,766	-
USF	Smart US 500 ETF	16.72085	48,486,994	50,000
USG	Smart US Large Growth ETF	11.74953	38,273,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.25167	35,370,000	25,000
USM	Smart US Mid Cap ETF	8.27254	10,557,745	-
USS	Smart US Small Cap ETF	7.39182	11,893,711	15,000
USV	Smart US Large Value ETF	5.59409	15,093,176	50,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz