

ASX/NZX Release



8 June 2023

AMPOL PRICES ~AUD600 MILLION OF TERM DEBT IN US PRIVATE PLACEMENT MARKET

Ampol Limited (ASX/NZX:ALD) (Ampol) today announces that it has successfully priced a wholesale offering of approximately AUD600 million (equivalent) of term fixed rate senior unsecured notes in the US Private Placement market (Notes).

The Notes will be issued in a mix of USD and AUD denominated tranches and will rank equally with Ampol's existing senior unsecured debt.

The Notes will have tenors ranging from 8.5 to 15 years with a weighted average tenor of 11 years and interest rates reflecting a weighted average margin of 2.1 per cent over the applicable US Treasury yields.

Net proceeds from the issue will be used for general corporate purposes and in line with Ampol's Capital Allocation Framework.

The issue is expected to close in September 2023, subject to customary conditions.

Greg Barnes, Group Chief Financial Officer, said: "We are delighted by the outcome of this debt issue, which is Ampol's first in the US Private Placement market since 2009. The transaction benefitted from strong support from a range of institutional investors in North America, and helps to further diversify our funding sources and extend our debt maturity profile."

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Authorised for release by: the Disclosure Officers of Ampol Limited.

The Notes are not being offered to retail investors and do not require disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth). In respect of offers or invitations received in Australia, Notes may only be issued or sold if the consideration payable by the relevant purchaser is a minimum of AUD500,000 or its foreign currency equivalent (disregarding amounts, if any, lent by Ampol or other person offering the Notes or its associates (within the meaning of those expressions in Part 6D.2 of the Corporations Act)) unless the issue or sale otherwise does not require disclosure under Part 6D.2 or Part 7.9 of the Corporations Act.

No disclosure document in relation to the Notes has been, or will be, lodged with ASIC or ASX.

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