

10<sup>th</sup> February 2023

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED  
(NZX: NTL, ASX: NTL)  
FOR IMMEDIATE RELEASE**

**Rights Issue**

New Talisman Gold Mines Limited (NZX: NTL, ASX: NTL) is pleased to offer rights to existing shareholders in New Zealand and Australia, opening on Tuesday 21 February 2023. The offer gives existing shareholders the opportunity to take up 3 new shares for every 5 shares they hold on the record date at a price of NZ\$0.018 or AU\$0.017 per share. The offer of new shares is made under NZX Listing Rule 4.3.1(a) and ASX Listing Rule 7.2, exception 1.

**Important indicative dates** for the Offer are:

'Ex' Date	17 February 2023
Record Date for determining entitlements	7pm (NZDT) and 5pm (AEST) Monday 20 February 2023
Opening Date	Tuesday 21 <sup>st</sup> February 2023
Expected dispatch of Entitlement Letters	Tuesday 21 February 2023 (NZ), Tuesday 21 February 2023 (AUS)
Closing Date (last day for receipt of the completed applications and payment)	7pm (NZ time) and 5pm (AEST), Friday 10 <sup>th</sup> March 2023 (unless extended)
Final allotment and issue of New Shares and dispatch of holding statements	Thursday 16 March 2023
Expected Quotation Date	Thursday 16 March 2023

These dates are subject to change and are indicative only. New Talisman reserves the right to amend this timetable, subject to the ASX and NZX Listing Rules and all applicable laws, including by extending the Closing Date.

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**Company Secretary**  
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