

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 7 November 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19658	171,666,268	-
APA	Smart Asia Pacific ETF	2.48932	48,270,726	-
ASD	Smart Australian Dividend ETF	1.84528	21,554,541	-
ASF	Smart Australian Financials ETF	10.89495	3,315,468	-
ASP	Smart Australian Property ETF	1.41559	26,672,531	-
ASR	Smart Australian Resources ETF	6.10586	12,382,633	-
AUE	Smart Australian ESG ETF	3.02451	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.62205	67,912,708	-
BOT	Smart Automation and Robotics ETF	5.30387	11,235,891	(20,000)
BTC	Smart Bitcoin ETF	2.86399	1,410,123	125,000
DIV	Smart NZ Dividend ETF	1.15535	71,907,211	-
EMF	Smart Emerging Markets ETF	1.56122	103,019,155	-
EMG	Smart Emerging Markets ESG ETF	2.61160	46,242,676	-
ESG	Smart Global ESG ETF	3.91768	62,635,216	-
EUF	Smart Europe ETF	2.24118	81,711,036	-
EUG	Smart Europe ESG ETF	3.42446	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.05190	190,340,182	-
GBF	Smart Global Bond ETF	3.12856	51,364,618	-
GGB	Smart Global Government Bond ETF	2.52353	235,317,200	-
GLD	Smart Gold ETF	2.45161	1,114,286	20,000
GPR	Smart Global Property ETF	2.83827	55,146,307	50,000
INF	Smart Global Infrastructure ETF	2.86460	47,722,059	-
JPN	Smart Japan ESG ETF	2.55953	12,964,840	-
LIV	Smart Healthcare Innovation ETF	3.03501	7,819,680	-
MDZ	Smart NZ Mid Cap ETF	5.39113	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.70977	17,882,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19043	116,816,727	-
NPF	Smart NZ Property ETF	1.11702	104,136,748	-
NZB	Smart NZ Bond ETF	2.97585	147,094,077	(50,000)
NZC	Smart NZ Cash ETF	3.05126	192,158,712	-
NZG	Smart S&P/NZX 50 ETF	2.52787	296,251,142	-
NZT	Smart S&P/NZX 20 ETF	2.45785	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.16803	37,731,267	-
TNZ	Smart NZ Top 10 ETF	2.04994	59,381,573	-
TWF	Smart Total World ETF	3.97139	90,349,208	80,000
TWH	Smart Total World (NZD Hedged) ETF	3.89282	79,719,889	180,000
USA	Smart US ESG ETF	4.63101	17,351,766	-
USF	Smart US 500 ETF	17.69750	49,821,994	15,000
USG	Smart US Large Growth ETF	12.51642	38,683,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.37176	38,950,000	195,000
USM	Smart US Mid Cap ETF	8.84909	11,422,745	20,000
USS	Smart US Small Cap ETF	8.09055	11,783,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.49273	1,604,091	25,000
USV	Smart US Large Value ETF	5.89796	15,233,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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