



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

NEWS RELEASE

MERCURY CLOSES CAPITAL BOND OFFER AND SETS MARGIN

27 June 2024

Following the successful bookbuild process for its capital bond offer, Mercury NZ Limited (**Mercury**) confirmed today that the offer has closed and \$350 million of capital bonds (**Capital Bonds**) have been allocated to the participants (or their clients) in the bookbuild process. This includes oversubscriptions of \$50 million. There was no public pool for the offer.

The margin for the Capital Bonds has been set at 2.00% per annum and the interest rate for the Capital Bonds to the First Reset Date (11 July 2029) will be announced later today along with the release of the final terms sheet.

For further details investors can contact the Joint Lead Managers (details below) or their usual financial adviser.

Joint Lead Managers



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ENDS

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ABOUT MERCURY NZ LIMITED

Mercury generates electricity from 100% renewable sources: hydro, geothermal and wind. We are also a retailer of electricity, gas, broadband and mobile services. We're listed on the New Zealand Stock Exchange and the Australian Stock Exchange with the ticker symbol 'MCY', with foreign exempt listed status. The New Zealand Government holds a legislated minimum 51% shareholding in the Company.

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