



QUOTATION NOTICE: NZX MAIN BOARD NEW TALISMAN LIMITED (“NTLRG”)

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| Issuer: | New Talisman Limited (“NTL”) |
| Ticker Code: | NTLRG |
| ISIN: | NZNTLE0022S1 |
| Details of Issue: | A pro-rata renounceable rights issue of 1 new share for every 1 share held on the Record Date. |
| Ratio (New : Existing): | 1 : 1 |
| Exercise Price: | NZ \$0.018 per new share |
| Issue Price Payable: | In full on application |
| Registrar: | Computershare Investor Services Limited (“RMLT”) |
| Settlement Status: | NZCDC Settlement System |

Key Dates

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| Ex Rights Date: | Tuesday, 9 July 2024 |
| Rights Commence Trading: | Tuesday, 9 July 2024 |
| Record Date: | 7:00pm (NZST), Wednesday, 10 July 2024 |
| Letters of Entitlement sent to Shareholders: | Thursday, 11 July 2024 |
| Retail Offer Opens: | Thursday, 11 July 2024 |
| Rights Quotation Ceases: | Monday, 22 July 2024 |
| Retail Offer Closes: | 7:00pm (NZST), Friday, 26 July 2024 |
| Allotment and commencement of trading of New Shares (retail offer): | Friday, 2 August 2024 |

Mark Peterson
Chief Executive Officer
NZX Limited

03 07 2024