

Uvre Limited

Profile for Listing as an NZX Foreign Exempt Issuer

Section 1: Issuer and financial product information	
Name of issuer	Uvre Limited (Uvre or the Company)
Financial product name/description	Fully paid ordinary shares in Uvre Limited
NZX ticker code	UVA
ISIN	AU0000219347
Australian registration number (ABN, ACN, ARBN, ARSN)	ACN 650 124 324
Main business activity	Uvre Limited is a minerals exploration company focused on the exploration and development of its gold projects in New Zealand including the Waitekauri Gold Project on New Zealand's North Island and Otarehua Gold Project on New Zealand's South Island and its South Australian and Utah, USA uranium projects.
Brief details of issuer's operating activities	Uvre's current focus is the exploration and development of its gold projects in New Zealand (NZ Gold Projects). Uvre recently acquired 100% of Minerals Exploration Pty Limited (ACN 062 009 321) (MEL). MEL's wholly owned subsidiary is New Zealand gold explorer Otagold Limited (NZBN 9429051222246) (Otagold). Otagold holds a 100% interest in three exploration permits, one prospecting permit and one prospecting permit application on New Zealand's North and South Islands, covering 332km² of highly prospective ground. Refer to the announcements released on Uvre's ASX platform on 19 May 2025 and 14 July 2025. North Island Projects <u>Waitekauri Gold Project</u> The Waitekauri Gold Project (Waitekauri Project) covers 58km² of highly prospective ground in the historic Hauraki goldfield, which is a world class operating goldfield for over 150 years. The eastern boundary of the tenement comprising the Waitekauri Project is located only 1km west of OceanaGold Corporation's (TSE: OGC) (OceanaGold) Waihi gold mine¹. The Waitekauri Project area displays the hallmarks of a major goldfield in a region with a compelling mineral resource endowment, located in the middle of the northeast/southwest structural trend that hosts numerous multi-million ounce deposits including OceanaGold's

¹ <https://oceanagold.com/operation/waihi/>

Wharekirauponga (**WKP**), Karangahake and Golden Cross deposits.

The Waitekauri Project is within an 18km long mineralised corridor hosting multiple targets and historical workings, with three priority prospects for exploration: Jubilee, Scotia and Sovereign.

A discovery of previously unmapped occurrence of epithermal quartz boulders interpreted as new outcropping vein south of the Scotia prospect opens potential for further exploration in a new area. Initial field mapping identified a large post-mineral welded ignimbrite unit in the area south of the Scotia prospect. The extent of this unit was not properly understood by previous operators and it may cover potential southern extensions of the mineralised system, thereby preventing detection of the system in soil geochemistry surveys.

Uvre will be targeting bonanza-style (exceptionally high concentrations of gold within an ore body) gold-silver low sulphidation veins with the aim of identifying a multi-million-ounce resource. The 2019 definition² of high-grade zones at OceanaGold's WKP deposit along the north-eastern trend of 2.2 million ounces (**Moz**) @ 14.3 grams per tonne (**g/t**) of Gold (**Au**) and 3.1Moz of Silver (**Ag**)³ supports the view that the area is highly prospective for gold.

Uvre commenced its maiden drilling at the flagship Waitekauri Project in October 2025, after signing a drilling contract with New Zealand-based EcoDrilling Limited (NZBN 9429041413609) and securing a diamond rig.

This initial program comprises 3,250m of diamond drilling to test several priority targets generated from historical Jubilee mining operations, large drill database, recently discovered historical high grade underground trenching results and by the recent rock chip assays. Refer to the announcement released on Uvre's ASX platform on 1 September 2025 and the annual report for the financial year ended 30 June 2025 released on Uvre's ASX platform on 29 September 2025.

Historical High Grade Jubilee Mine Channel Sampling Results

The Waitekauri Project underground channel samples from the Jubilee historical mine returned highly promising assays which when combined with the favourable geological setting and the multi-million-ounce projects nearby, demonstrate the Waitekauri Project's potential. Refer to the announcement released on Uvre's ASX platform on 1 September 2025.

² Streiff, R, Randall, S, McArthur, F, Gardner, T and Torckler, L, 2019. Road to discovery at WKP, New Zealand, in Proceedings PACRIM 2019, pp 256259

³ <https://oceanagold.com/operation/resources-and-reserves/>

The upside is highlighted by these high-grade assays returned from trenching by Cyprus Gold in 1991. It can be noted that most of the chip data can be verified against the historic plans that the providence of the data beyond this is not available and that some chip lines presumably were sourced from additional plans.⁴

The historical Jubilee mine and Uvre's priority drilling prospect sits in the middle of the Company's Waitekauri Project. Jubilee is directly south-west of the historical Golden Cross mine and north-east of the Karangahake mine, in the centre of NE-SW structural trend that also hosts the recent +2.2Moz (at 14.3g/t Au) deposit at WKP, owned by OceanaGold.

Hauraki Goldfield –Gold Rich Mineralised Province

Hauraki is a world-class goldfield located in Waikato region New Zealand, with a global reputation for hosting high-grade silver and gold deposits. It has been home to more than 50 epithermal mines since the 1860s, producing +15Moz of gold and 60Moz of silver⁵.

The region shares many key characteristics with Kalgoorlie, being home to extensive mineralised systems and many exploration and mining projects since 1862. The region also offers access to well-established infrastructure and a skilled workforce.

For further detail, refer to the announcements released on Uvre's ASX platform on 19 May 2025 and 1 September 2025.

Otagold has an active minerals exploration permit at the Waitekauri Project which has an expiry date of 9 June 2029.

Lottin Point Gold Project

The Lottin Point Gold Project comprises an exploration permit held by Otagold (expiring 1 December 2029) which is an 11km² high grade Volcanogenic Massive Sulfide (**VMS**) system that was discovered in the late 1970s by Anglo American. Silica-barite boulders in float have been assayed up to 58g/t Au, 77g/t Ag, 2.4% Copper (**Cu**), 2.6% Lead (**Pb**) & 7.3% Zinc (**Zn**)⁶. Further, a set of 14 rock chip assays by Delta Gold in 1998 averaged 11 parts per million (**ppm**) Au, 8.3ppm Ag, 0.4% Cu, 0.1% Pb, 0.9% Zn⁷. Extensive data is available from one historical drill hole that the Company looks forward to building on through further exploration.

For further detail, refer to the announcement released on Uvre's ASX platform on 19 May 2025 and the annual report

⁴ 1991 Harley, McConochie Cyprus Minerals NZ – Jubilee Prospect, Waitekauri Project PL 31-1777 – NZPAM.

⁵ Christie, A.B., et al., 2007: Epithermal Au-Ag and Related Deposits of the Hauraki Goldfield, Coromandel Volcanic Zone, New Zealand, Economic Geology, 102 (5): 785–816

⁶ Pirajno, F., 1979: Geology, geochemistry and mineralisation of the Matakaoa volcanics around Lottin Point, East Cape. Gold Mines NZ Ltd. NZPAM archive no. MR 699, page 77

⁷ Murfitt, R.H., et al., 1998: Final report on Prospecting Permit 39-115 (Lottin Point) for the two year period ending 3 June 1998. Delta Gold Ltd. NZPAM archive no. MR3597, page 10

for the financial year ended 30 June 2025 released on Uvre's ASX platform on 29 September 2025.

South Island Projects

Roaring Meg, Oturehua and Invincible

Otagold has three projects on the South Island of New Zealand including the Roaring Meg Project, the Oturehua Project and the Invincible Project that are prospective for gold mineralisation.

Roaring Meg is a 66.5km² prospecting permit held by Otagold (expiring 16 May 2026) with a focus on gold. Previous geochemical soil sampling outlined anomalous Au and rock chips from quartz veins have been recorded up to 9 g/t Au⁸. Uvre is planning and will shortly execute the next phase of rock chips and geo chemical analysis at the Roaring Meg Project to define the future exploration plans at this project. .

The Oturehua Gold Project is a 32.4km² exploration permit held by Otagold (expiring on 14 November 2029) in a historical goldfield that is 20km south-east from Santana Minerals Limited (ASX: SMI) (**Santana Minerals**) 2.2Moz @ 2.3g/t Au Bendigo-Ophir deposit, and 50km north-west from OceanaGold's +10Moz gold mine, the Macraes gold project⁹. Gold was initially discovered in 1868 and mined until 1936 with a historical production estimate of 15-20koz @ 48.8g/t Au.

Uvre is currently in the process of data compilation and mapping at the Oturehua Project. Data compilation and mapping constitute routine exploration activities whereby historical datasets (including, without limitation, soil geochemical and rock-chip results) are collated by appropriately qualified personnel into industry-standard software and, where GPS-referenced, plotted across the Company's project areas. The resulting maps may indicate mineralisation trends and are used to inform subsequent exploration programs, including the identification of potential drill targets.

The Invincible Gold Project is targeting similar style mineralisation as OceanGold's Macraes gold project and Santana Minerals' Bendigo-Ophir New Zealand gold project, both bulk tonnage with discrete high-grade gold and tungsten zones¹⁰.

The Invincible Project prospecting permit is currently in application. Uvre is awaiting the grant of this application as

⁸ Hesson M.F., 1990: Geology report Roaring Meg PL 31-2200 (& notes for Mitre Creek PL 31-2286), Kawarau Gorge, Otago, New Zealand. 16p. prepared for Aurum Reef Resources NZ Ltd

⁹ Jones, P., McOnie A., 2008: Annual Technical Report EP40761 Golden Progress Project Otarehua Central Otago NZ - to 1.12.2008

¹⁰ Blakemore H., 2009 - Field mapping & geochemical sampling - Invincible prospect. 15p. prepared for Nomad Mining Ltd.

	an exploration permit prior to commencing fieldwork as soon as practicable. Refer to the annual report for the financial year ended 30 June 2025 released on Uvre's ASX platform on 29 September 2025. Other Projects <u>South Australian Uranium Projects</u> Uvre has uranium projects in South Australia. These projects include two exploration licenses – Frome Downs (EL6996) and Yankaninna (EL6995). These licenses cover 521km² of prospective ground within and nearby to the uranium rich Frome Basin of South Australia. Uvre has rights to tenure until 11 June 2030. <u>East Canyon Uranium Vanadium Project</u> Uvre owns 100% of the East Canyon Uranium-Vanadium Project which comprises 231 contiguous claims (4620acres/18.7km²) prospective for uranium and vanadium in the Dry Valley/East Canyon mining district of south-eastern Utah, USA. Uvre has rights to tenure on each of the claims until 2 September 2026. Refer to the annual report for the financial year ended 30 June 2025 released on Uvre's ASX platform on 29 September 2025. Recent Capital Raising On 3 July 2025, Uvre announced on the ASX it had completed a \$4.0m capital raising led by Bell Potter via the issue of 50 million shares at 8c per share, as part of the MEL and OtaGold acquisition by Uvre. Refer to the announcement released on Uvre's ASX platform on 3 July 2025. As announced in its quarterly cashflow report announced to the ASX on 30 July 2025, Uvre held cash reserves of ~\$2.56 million as at 30 June 2025, which was before the settlement of the \$4.0m capital raising with Bell Potter in July. The Company's cash balance today is approximately \$5.4m, with nil debt. Refer to the quarterly activities and cashflow report for the quarter ended 30 June 2025 released on Uvre's ASX platform on 30 July 2025, with the quarterly activities and cashflow report for the quarter ended 30 September 2025 due to be released before the end of October.
Brief history of issuer	- Uvre Limited was incorporated in Australia on 12 May 2021. - Uvre listed on the ASX on 7 June 2022 as a mining exploration company with focus on the East Canyon

	Uranium-Vanadium Project in Utah, USA. Refer to the prospectus released on Uvre's ASX platform on 3 June 2022. • In November 2023, Uvre announced the acquisition of the South Pass Lithium Project in Wyoming USA. Refer to the prospectus released on Uvre's ASX platform on 16 November 2023. • In May 2024, Uvre announced the acquisition of three Uranium exploration prospects on two exploration licence applications in and around the Uranium rich Frome Basin of South Australia. This acquisition was completed in July 2024. Refer to the prospectus released on Uvre's ASX platform on 6 May 2024. • In May 2025, Uvre announced the acquisition of its NZ Gold Projects from MEL. The NZ Gold Projects are now the primary focus of Uvre. Refer to the announcement released on Uvre's ASX platform on 19 May 2025.
Key features/terms of the financial products	• 189,658,501 fully paid ordinary shares in the capital of the Company (Shares), which are currently quoted on the ASX market. • To be quoted on the NZX market in connection with this profile. • The rights and liabilities attaching to the Shares are governed by Uvre's Constitution as adopted by special resolution of shareholders on 12 May 2021 (as amended on 17 November 2023). Refer to the amended constitution of the Company released to Uvre's ASX platform on 4 December 2023. • Uvre currently has the following unlisted Options and Performance Rights on issue: ○ UVAAG: 2,000,000 Options expiring 26 February 2029, exercise price \$0.30; ○ UVAAJ: 2,000,000 Options expiring 26 February 2029, exercise price \$0.20; ○ UVAAD: 1,000,000 Options expiring 27 May 2027, exercise price \$0.30; ○ UVAAE: 6,000,000 Options expiring 27 May 2027, exercise price \$0.30; ○ UVAAI: 3,550,000 Performance Rights; ○ UVAAF: 950,000 Performance Rights; and ○ UVAAH: 2,500,000 Performance Rights. Refer to the application for quotation of securities released to Uvre's ASX platform on 12 August 2025. • Each Option or Performance Right confers a right to receive one fully paid ordinary share on exercise or satisfaction of the relevant vesting condition. • No Options or Performance Rights are quoted on any recognised exchange. • There are no Uvre shareholders with a relevant interest in more than 20% of the shares on issue.

Details of tax consequences applicable to the financial products	Tax can have significant consequences for investments. If you have queries relating to the tax consequences of investing in the shares, you should obtain professional advice on those consequences.
Details of fees applicable to the financial products (for example, annual fees or performance fees) <i>Applies to fund securities only</i>	N/A.
Details of the directors' intentions as to [Issuer's] future dividend policy <i>Applies to equity securities only</i>	Uvre does not anticipate paying any dividends in the short to medium term. Uvre earns no operating revenue at present as it focuses on the exploration and development of its existing projects.
Details of any waivers from the ASX listing rules	N/A.
Website URL to access previous announcements by the issuer under the ASX listing rules	https://www.asx.com.au/markets/trade-our-cash-market/announcements.uva
Section 2: Contact details	
Address of registered office in place of incorporation	3 Richardson Street West Perth WA 6005
Contact telephone number for investor enquiries	+61 8 6319 1900
E-mail address for investor enquiries	admin@uvre.com.au
Website URL (for investor information)	https://uvre.com.au/
Section 3: Other details	
Place and date of incorporation	Australia, 12 May 2021
Legislation under which incorporated	Corporations Act 2001
Annual balance date	30 June
Home Exchange	Australian Securities Exchange - ASX
Listing category on Home Exchange	Equity
Any other exchanges on which the issuer is listed or financial products quoted	N/A
Name of audit firm	Hall Chadwick WA Audit Pty Ltd
Currency of reporting	AUD
Name of financial product registry	MUFG Pension & Market Services (NZ) Limited
Address of financial product registry	Level 30, PwC Tower, 15 Customs Street West, Auckland 1010

Telephone number of financial product registry	+64 9 375 5998
Fax number of financial product registry	N/A
Email address of financial product registry	enquiries.nz@cm.mpms.mufg.com
Section 4: Governance¹¹	
Full name of all current directors	Brett Mitchell – Executive Chairman Norman Seckold – Non-Executive Director Peter Nightingale – Non-Executive Director Alex Passmore – Non-Executive Director
Full name and title of CEO/managing director	No CEO or Managing Director. Brett Mitchell is the Executive Chairman of the Company.
Full name and title of CFO	Shradha Thomas – Automic Group
Full name and title of Company Secretary	Harry Miller – Automic Group
Section 5: Confirmation	
Confirmation this Profile document is complete and accurate, and that the issuer holds no information that has not been disclosed to ASX that should have been disclosed under the ASX listing rules	Confirmed
Confirmation the issuer complies with the listing rules of ASX	Confirmed
Section 6: Authority for this Profile	
Name of person authorised to release this Profile	Uvre Limited
Contact person for this announcement	Harry Miller, Company Secretary
Contact phone number	+61 8 6319 1900
Contact email address	harry.miller@automicgroup.com.au

¹¹ If the applicant is a fund or managed investment scheme, provide details for the manager/responsible entity