

## QUOTATION NOTICE: NZX MAIN BOARD RYMAN HEALTHCARE LIMITED ("RYMRA")

ssuer:	Ryman Healthcare Limited ("R	YM")

Ticker Code: RYMRA

ISIN: NZRYME0002S2

Details of Issue: A pro-rata accelerated renounceable rights issue of 1 new

share for every 2.81 shares held on the Record Date.

Ratio (New: Existing): 1:2.81

**Exercise Price:** \$5.00 per new share

Issue Price Payable: In full on application

Registrar: Link Market Services ("LNKT")

Settlement Status: NZCDC Settlement System

**Key Dates** 

Ex Rights Date: Thursday, 16 February 2023

Record Date: 5:00pm, Friday, 17 February 2023

Retail Rights Commence Trading on a deferred

settlement basis1:

Monday, 20 February 2023

Retail Rights Commence Trading on a normal

settlement basis<sup>2</sup>:

Friday, 24 February 2023

Letters of Entitlement sent to Shareholders: Tuesday, 21 February 2023

Retail Offer Opens: Tuesday, 21 February 2023

Rights Quotation Ceases: Tuesday, 28 February 2023

Retail Offer Closes: Monday, 6 March 2023

Allotment and commencement of trading of New

Shares (retail offer)

Tuesday, 14 March 2023

<sup>&</sup>lt;sup>1</sup> Trades executed on 20 February 2023 to 23 February 2023 (inclusive) will settle on 28 February 2023.

<sup>&</sup>lt;sup>2</sup> Trades executed on 24 February 2023, 27 February 2023 and 28 February 2023 will settle on a T+2 basis.

Met

Mark Peterson Chief Executive Officer NZX Limited

15 February 2023