

2 December 2022

NZX Announcement - Blackpearl Group Listing Profile

Black Pearl Group Limited (NZX: BPG) is pleased to provide its Listing Profile to the market to support listing on the NZX Main Board today.

BPG released a version of the Listing Profile on its website, https://www.blackpearl.com/investor-centre/, on 29 November 2022.

There have since been three amendments made to the Listing Profile since it was first published:

- Page 68: The cash consideration figure for the acquisition of the NewOldStamp business was amended from NZD\$784,100 to NZD\$783,800. This difference is due to an updated USD to NZD exchange rate being applied to these amounts.
- 2. Page 74: The "Total assets" for the year ended 31 March 2021 in the Selected Financial Information table was amended from \$7,567 to \$7,587 to correct a typographical error in the Listing Profile.
- 3. Page 74: The "Net cash flows from Operating Activities" for the half year ended 30 September 2022 in the Selected Financial Information table was amended from \$2,752 to (\$2,752) to correct a typographical error in the Listing Profile.

ENDS

Further Information

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