

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 22 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19462	177,946,268	80,000
APA	Smart Asia Pacific ETF	2.54237	22,305,726	-
ASD	Smart Australian Dividend ETF	1.86577	20,554,541	-
ASF	Smart Australian Financials ETF	11.39708	3,465,468	-
ASP	Smart Australian Property ETF	1.42204	27,047,531	-
ASR	Smart Australian Resources ETF	5.85860	11,707,633	-
AUE	Smart Australian ESG ETF	3.11092	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.68851	61,612,708	-
BOT	Smart Automation and Robotics ETF	5.90612	11,170,891	-
BTC	Smart Bitcoin ETF	4.17623	5,560,123	140,000
DIV	Smart NZ Dividend ETF	1.15349	69,782,211	-
EMF	Smart Emerging Markets ETF	1.56670	105,129,155	-
EMG	Smart Emerging Markets ESG ETF	2.65237	35,952,676	-
ESG	Smart Global ESG ETF	4.18208	58,675,216	-
EUF	Smart Europe ETF	2.35548	34,091,036	50,000
EUG	Smart Europe ESG ETF	3.62799	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.10618	188,240,182	-
GBF	Smart Global Bond ETF	3.12947	51,279,618	60,000
GGB	Smart Global Government Bond ETF	2.51587	244,917,200	-
GLD	Smart Gold ETF	2.64813	1,499,286	20,000
GPR	Smart Global Property ETF	2.74543	22,176,307	-
INF	Smart Global Infrastructure ETF	2.85971	20,932,059	-
JPN	Smart Japan ESG ETF	2.66520	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.17931	7,804,680	-
MDZ	Smart NZ Mid Cap ETF	5.52038	25,540,674	-
MZY	Smart Australian Mid Cap ETF	11.14984	17,357,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20152	125,416,727	-
NPF	Smart NZ Property ETF	1.08522	106,511,748	-
NZB	Smart NZ Bond ETF	2.98319	148,994,077	-
NZC	Smart NZ Cash ETF	3.03818	198,828,712	(400,000)
NZG	Smart S&P/NZX 50 ETF	2.59264	291,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.53729	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.22860	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.10577	58,631,573	-
TWF	Smart Total World ETF	4.18896	44,004,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.95245	78,739,889	225,000
USA	Smart US ESG ETF	5.00020	6,991,766	-
USF	Smart US 500 ETF	18.93481	43,371,994	30,000
USG	Smart US Large Growth ETF	13.74389	36,738,866	55,000
USH	Smart US 500 (NZD Hedged) ETF	3.44250	43,820,000	250,000
USM	Smart US Mid Cap ETF	9.40952	5,002,745	15,000
USS	Smart US Small Cap ETF	8.54878	5,228,711	40,000
UST	Smart US Technology (NZD Hedged) ETF	2.57080	2,614,091	40,000
USV	Smart US Large Value ETF	6.13282	8,633,176	70,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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