

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 1 November 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20120	171,736,268	500,000
APA	Smart Asia Pacific ETF	2.46236	48,150,726	-
ASD	Smart Australian Dividend ETF	1.82046	21,554,541	-
ASF	Smart Australian Financials ETF	10.54982	3,290,468	(50,000)
ASP	Smart Australian Property ETF	1.43395	26,672,531	-
ASR	Smart Australian Resources ETF	6.10189	12,382,633	-
AUE	Smart Australian ESG ETF	2.97381	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.55804	68,012,708	200,000
BOT	Smart Automation and Robotics ETF	5.12944	11,255,891	-
BTC	Smart Bitcoin ETF	2.62566	1,135,123	100,000
DIV	Smart NZ Dividend ETF	1.15709	71,907,211	-
EMF	Smart Emerging Markets ETF	1.54845	103,044,155	-
EMG	Smart Emerging Markets ESG ETF	2.59829	46,242,676	-
ESG	Smart Global ESG ETF	3.80583	62,635,216	100,000
EUF	Smart Europe ETF	2.26640	81,536,036	-
EUG	Smart Europe ESG ETF	3.45873	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.05159	190,740,182	(200,000)
GBF	Smart Global Bond ETF	3.12771	51,469,618	-
GGB	Smart Global Government Bond ETF	2.53030	235,317,200	-
GLD	Smart Gold ETF	2.53032	1,054,286	90,000
GPR	Smart Global Property ETF	2.84586	55,846,307	-
INF	Smart Global Infrastructure ETF	2.85369	47,722,059	-
JPN	Smart Japan ESG ETF	2.51399	12,964,840	-
LIV	Smart Healthcare Innovation ETF	3.00271	7,819,680	(30,000)
MDZ	Smart NZ Mid Cap ETF	5.43965	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.47996	17,807,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20540	116,816,727	-
NPF	Smart NZ Property ETF	1.12014	104,386,748	-
NZB	Smart NZ Bond ETF	2.98681	147,179,077	-
NZC	Smart NZ Cash ETF	3.04945	192,488,712	(190,000)
NZG	Smart S&P/NZX 50 ETF	2.52359	296,251,142	(2,500,000)
NZT	Smart S&P/NZX 20 ETF	2.45453	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.07645	37,731,267	150,000
TNZ	Smart NZ Top 10 ETF	2.03479	59,381,573	-
TWF	Smart Total World ETF	3.86012	91,769,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.78020	79,094,889	275,000
USA	Smart US ESG ETF	4.48470	17,351,766	-
USF	Smart US 500 ETF	17.02682	49,876,994	150,000
USG	Smart US Large Growth ETF	11.98829	38,668,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.24586	38,215,000	160,000
USM	Smart US Mid Cap ETF	8.49484	11,402,745	-
USS	Smart US Small Cap ETF	7.60373	11,798,711	(15,000)
UST	Smart US Technology (NZD Hedged) ETF	2.40826	1,399,091	25,000
USV	Smart US Large Value ETF	5.69746	15,233,176	120,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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