

01 July 2024

To: ASX Limited NZX Limited

20 Bridge St 11 Cable St Sydney NSW 2000 Wellington

AUSTRALIA NEW ZEALAND

## Request for trading halt: New Talisman Gold Mines Limited (the Company) ASX Code NTL NZX Code NTL

We request a trading halt to be applied to our securities under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence immediately.

Reasons for trading halt: On 27 June 2024, the ASX suspended quotation of the Company's securities following release of the Company's annual report, as the audit report contained in that annual report included a disclaimer of opinion. ASX noted that the suspension will continue until the Company is able to demonstrate compliance with ASX Listing Rule 12.2, relating to the financial condition of the Company. The Company wishes to halt trading of its securities on the NZX Main Board pending further consideration by the Board of the steps necessary to demonstrate compliance with ASX Listing Rule 12.2. and the potential implications for NTL's intended Capital Raise.

**How long we want the trading halt to last**: The Company expects the trading halt to last until an announcement is made following resolution of this matter by the Board, which is anticipated to be no longer than two business days after this application.

The event we expect to happen that will end the trading halt: We expect the halt to cease once the Board announcement is released.

Other information necessary to inform the market about the trading halt or that ASX or NZ RegCo have requested: N/A

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Samantha Sharif Chair New Talisman Gold Mines Ltd