



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

## NEWS RELEASE

# MERCURY CAPITAL BOND OFFER – FINAL TERMS SHEET

27 June 2024

Further to Mercury NZ Limited's (**Mercury**) announcement earlier today, the final terms sheet relating to its offer of \$350 million of unsecured, subordinated capital bonds (**Capital Bonds**) has been provided to the NZX with this announcement and is available at [www.mercury.co.nz/MCY070](http://www.mercury.co.nz/MCY070).

For further details investors can contact one of the Joint Lead Managers (details below) or their usual financial adviser.

### Joint Lead Managers



0800 284 017



0800 226 263



0800 367 227

### ENDS

#### Howard Thomas

General Counsel and Company Secretary  
Mercury NZ Limited

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### ABOUT MERCURY NZ LIMITED

Mercury generates electricity from 100% renewable sources: hydro, geothermal and wind. We are also a retailer of electricity, gas, broadband and mobile services. We're listed on the New Zealand Stock Exchange and the Australian Stock Exchange with the ticker symbol 'MCY', with foreign exempt listed status. The New Zealand Government holds a legislated minimum 51% shareholding in the Company.

Visit us at: [www.mercury.co.nz](http://www.mercury.co.nz)

