

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Australian Foundation Investment Company Limited Estimated net tangible asset (NTA) backing per share as at 21 February 2025

Pre-Tax NTA per share (estimated)	\$8.16
AFI Share Price (ASX closing price on 21 February 2025)	\$7.40

Both the Share Price and Net Tangible Asset is after the provision for the 12 cents per share interim dividend to be paid on 25 February 2025.

The Pre-Tax NTA is unaudited and indicative only. It is calculated on based on investments at market value and is before the provision for current or deferred tax.

For more information visit our website: afi.com.au

Release authorised by **Matthew Rowe, Company Secretary**
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