

AMPOL LIMITED
ACN 004 201 307

29-33 BOURKE ROAD
ALEXANDRIA NSW 2015



ASX/NZX Release

ASX CEO Connect

Tuesday 30 August 2022 (Sydney): Ampol Limited provides the attached presentation for the ASX CEO Connect presentation
Authorised for release by: the Disclosure Officers of Ampol Limited

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Ampol Limited overview

- Australia and New Zealand's leading transport fuel and convenience retailer

- Iconic brands   

- Our integrated supply chain creates opportunities

- Leading infrastructure assets

- Leading retail networks

- Broad customer base

- Building foundations for the energy transition

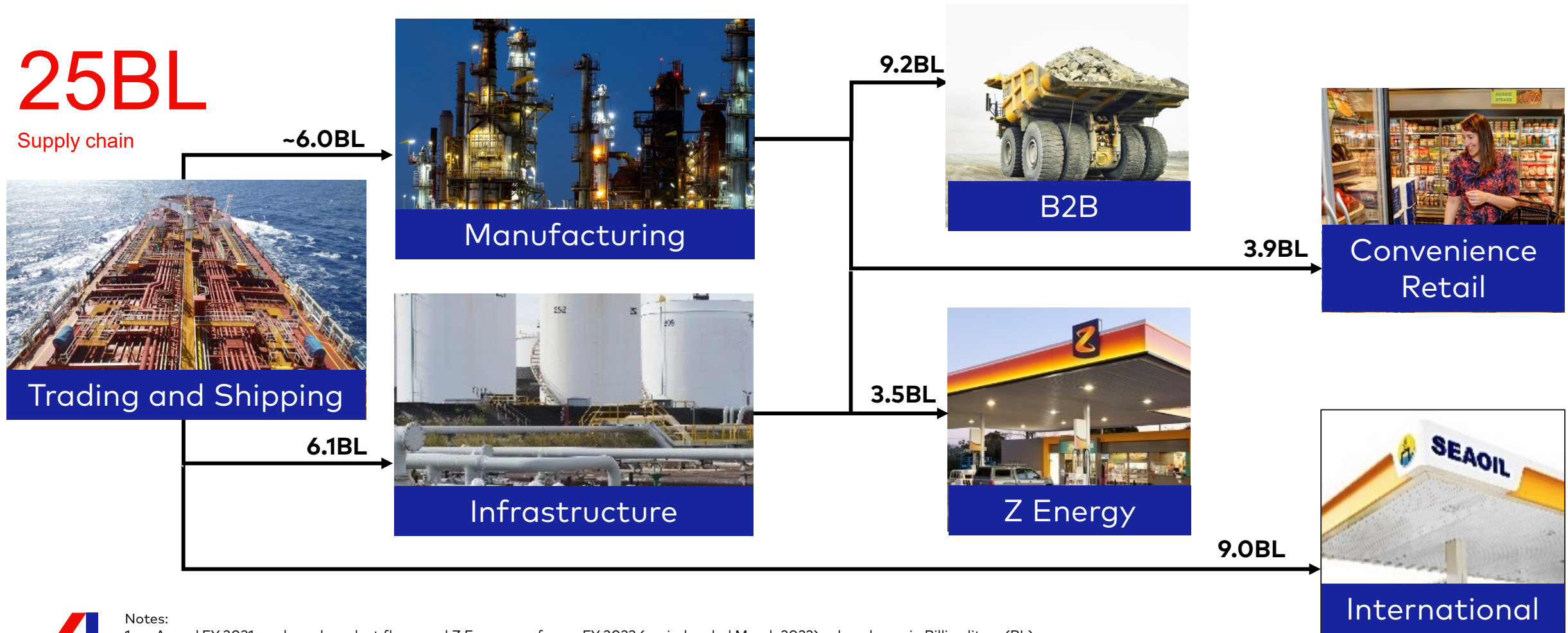
- Strong track record of shareholder returns

- Well positioned in current market



Our integrated platform creates opportunities

The integrated value chain of the traditional fuels business provides a pathway to pursue mobility energy



Notes:

1. Ampol FY 2021 crude and product flows and Z Energy proforma FY 2022 (period ended March 2022) sales, shown in Billion litres (BL)
2. Z Energy volumes are currently supplied by independent third parties into Z Energy infrastructure



Leading infrastructure
assets across Australia
and New Zealand

1 Refinery

6 Pipelines

24 Terminals

1,800 Million Litres
Storage Capacity





Australia's leading transport fuel and convenience retailer

~3 million

Weekly retail customers served

~80,000

B2B customers supplied

~670

Company controlled sites

~1860

Branded network sites





New Zealand's leading
transport fuel and
convenience retailer

~1 million

Weekly retail customers served

~35,000

SME customers supplied

526

Retail network sites supplied

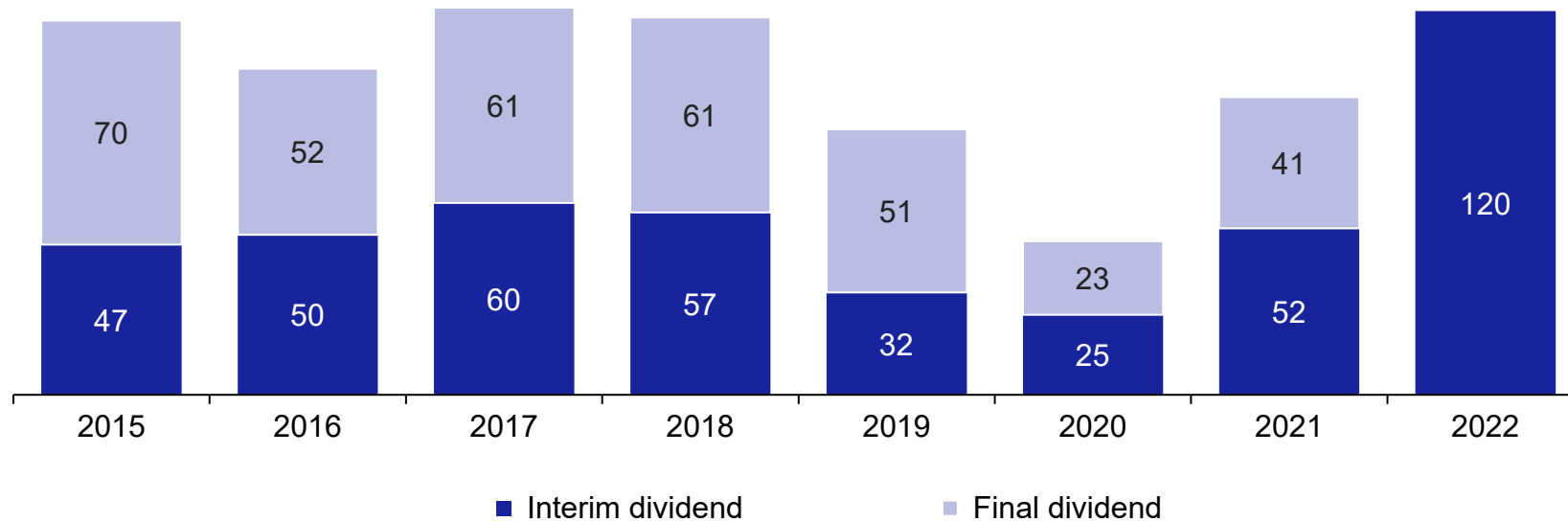


Building
foundations for
the energy
transition



Strong balance sheet supports shareholder returns

Dividend history (cents per share)



Well positioned to take advantage of market dynamics

The Ampol Group is well positioned to take advantage of current and emerging market dynamics

**Strong traction from
Ampol's non-fuel EBIT¹
uplift program**

**Enhanced capabilities
provide international
growth opportunities**

**Ampol rebrand to EG sites
underway**

**Expected fuel demand
recovery in Australia and
New Zealand post COVID-19**

**Supply/demand dynamics
driving favourable Lytton
refiner margins**

**Investigating opportunities
from the energy transition
in Australia and New
Zealand**

Summary

- Capitalising on a unique opportunity to transform the business
- Delivered record financial performance in 1H 2022
- Strong near term growth catalysts
- Uniquely advantaged refinery in the Asia Pacific region
- We have a clear strategy to:
 - Enhance the core business through relentless focus on cost efficiency, capital effectiveness and customer delivery
 - Deliver earnings growth in International and Retail, where we continue to build momentum
 - Build foundations for energy transition, leveraging the strength of our assets, customer positions and capabilities
- Committed to disciplined capital allocation
- Baa1 investment grade credit rating from Moody's
- Strong track record of shareholder returns



Q&A

Important Notice

This presentation for Ampol Limited Group is designed to provide:

- an overview of the financial and operational highlights for the Ampol Limited Group for the 6-month period ended 30 June 2022; and
- a high level overview of aspects of the operations of the Ampol Limited Group, including comments about Ampol's expectations of the outlook for 2022 and future years, as at 30 August 2022.

This presentation contains forward-looking statements relating to operations of the Ampol Limited Group that are based on management's own current expectations, estimates and projections about matters relevant to Ampol's future financial performance. Words such as "likely", "aims", "looking forward", "potential", "anticipates", "expects", "predicts", "plans", "targets", "believes" and "estimates" and similar expressions are intended to identify forward-looking statements.

References in the presentation to assumptions, estimates and outcomes and forward-looking statements about assumptions, estimates and outcomes, which are based on internal business data and external sources, are uncertain given the nature of the industry, business risks, and other factors. Also, they may be affected by internal and external factors that may have a material effect on future business performance and results. No assurance or guarantee is, or should be taken to be, given in relation to the future business performance or results of Ampol Limited Group or the likelihood that the assumptions, estimates or outcomes will be achieved.

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Thank you