



## QUOTATION NOTICE: NZX DEBT MARKET GENESIS ENERGY LIMITED (“GNE070”)

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<b>Company:</b>	Genesis Energy Limited (“GNE”)
<b>Security Code:</b>	GNE070
<b>ISIN:</b>	NZGNEDG007C8
<b>Details of Issue:</b>	NZ \$285 million unsecured, subordinated, green capital bonds
<b>Opening Date:</b>	Thursday, 26 May 2022
<b>Closing Date:</b>	11:00am, Wednesday, 1 June 2022
<b>Maturity Date:</b>	Sunday, 9 June 2052 (as this date falls on a weekend, the maturity date will fall to the following business day being Monday, 10 June 2052)
<b>Interest Rate:</b>	5.66% (until the First Rate Reset Date, 9 June 2027)
<b>First Rate Reset Date:</b>	Wednesday, 9 June 2027
<b>Interest Payment Dates:</b>	9 March, 9 June, 9 September, and 9 December of each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Friday, 9 September 2022
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days prior to the relevant Payment Date.
<b>Minimum Application Amount:</b>	\$5,000
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000
<b>Face Value:</b>	NZ\$1.00
<b>Supervisor:</b>	Trustees Executors Limited
<b>Lead Manager:</b>	Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited (Joint Lead Managers)
<b>Trust Deed Dated:</b>	2022 Capital Bonds Trust Deed dated 26 May 2022
<b>Issue Date:</b>	Thursday, 9 June 2022
<b>Registrar:</b>	Computershare Investor Services Limited (“RMLT”)
<b>Settlement Status:</b>	NZCDC Settlement System



**Expected Commencement of  
Trading on the NZX Debt  
Market:**

Friday, 10 June 2022

A handwritten signature in blue ink, appearing to read "Mark Peterson".

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**01 June 2022**