

Capital Change Notice

Section 1: Issuer information	
Name of issuer	Radius Residential Care Limited
NZX ticker code	RAD
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZRADE0005S4
Currency	NZD
Section 2: Capital change details	
Number issued	19,230,768
Nominal value (if any)	Not applicable
Issue price per security	\$0.52
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	8.212%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	Allotment of 19,230,768 ordinary shares to Ohaupo Holdings Limited's nominees as part consideration for the purchase price payable for the acquisition of certain land and buildings from Ohaupo Holdings Limited as announced on 8 July 2021
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue	253,418,075
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Shareholders' resolution dated 23 July 2021, and Listing Rule 4.2.1

Terms or details of the issue (for example: restrictions, escrow arrangements)	New ordinary shares which on issue rank equally with the existing ordinary shares in Radius Residential Care Limited
Date of issue	5 August 2021
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Stuart Bilbrough
Contact person for this announcement	Stuart Bilbrough
Contact phone number	+64 21 252 5778
Contact email address	Stuart.Bilbrough@radiuscare.co.nz
Date of release through MAP	5 August 2021