

29 May 2025

To:	ASX Limited	NZ RegCo
	20 Bridge St	11 Cable St
	Sydney NSW 2000	Wellington
	Australia	New Zealand
	TradingHaltsNZ@asx.com.au	issuer@nzregco.com

Request for trading halt: PACIFIC EDGE LIMITED (ASX Code: PEB, NZX Code: PEB)

We request a trading halt be applied to our securities (ISIN: NZPEBE0002S1) ("**Ordinary Shares**") under ASX Listing Rule 17.1 and NZX Listing Rule 9.1.1(a). Set out below are the details of the request as per the rules of each of the ASX and NZX.

We would like the trading halt to commence from the start of trading on Friday, 30 May 2025.

Reasons for trading halt:

PEB proposes to undertake a placement of ordinary shares during the evening on Thursday, 29 May 2025 (after ASX market close) and over the course of Friday, 30 May 2025. PEB considers that the trading halt is desirable to enable PEB to conduct the placement because, but for the trading halt, the placement process would impact a fair, orderly or transparent market as information about the placement may be known by some market participants and not others, meaning the market would not be trading on a fully informed basis.

How long we want the trading halt to last:

Until the earlier of: (1) release of an announcement of completion of the placement process; and (2) start of trading on Tuesday, 3 June 2025 (noting that Monday, 2 June is a public holiday in New Zealand).

The event that is expected to end the trading halt:

An announcement that the placement process has completed.

Other information necessary to inform the market about the trading halt or that ASX or NZ RegCo have requested:
N/A

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Grant Gibson
Chief Financial Officer
Pacific Edge Limited