



## **Genesis Energy Limited – Redemption Notice of GNE040 Capital Bonds**

**1 June 2022**

We are writing to you as a holder of existing Genesis Energy Limited (**Genesis**) capital bonds which are quoted on the NZX Debt Market under the ticker GNE040 (**GNE040 Bonds**). The terms and conditions applicable to your GNE040 Bonds are set out in the capital bonds trust deed originally dated 10 May 2017 (as amended from time to time) (**Trust Deed**).

In accordance with the Trust Deed, Genesis may elect to redeem the GNE040 Bonds on the First Reset Date for the GNE040 Bonds, being 9 June 2022.

Accordingly, notice is hereby given that, pursuant to clause 3.3(a) of Schedule 2 of the Trust Deed, Genesis has elected to redeem all of the GNE040 Bonds on the First Reset Date, being 9 June 2022.

Holders of GNE040 Bonds are entitled to receive the principal amount (\$1.00) of each GNE040 Bond held, together with all accrued but unpaid interest up to the First Reset Date on 9 June 2022.

If you are participating in Genesis' new offer of green capital bonds that closed today and receive an allocation of new green capital bonds, we welcome your continued support and investment. If you did not participate in the new offer or otherwise do not receive an allocation of new green capital bonds, we thank you for your original investment in the GNE040 Bonds and would welcome your consideration of any offers we make in the future.

### **Genesis Energy Limited**

Registrar:

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