



## LISTING AND QUOTATION NOTICE: NZX MAIN BOARD DGL Group Limited (“DGC”) ORDINARY SHARES

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<b>Company:</b>	DGL Group Limited
<b>NZX Issuer Code:</b>	DGC
<b>ISIN:</b>	AU0000149338
<b>Short Name:</b>	DGL Group
<b>Registered Office:</b>	C/- DW Accounting & Advisory Pty Limited Level 4, 91 – 97 William Street Melbourne VIC 3000
<b>Website:</b>	<a href="http://www.dglgroup.com">www.dglgroup.com</a>
<b>Telephone Number:</b>	+64 9 309 9254
<b>Financial Year End:</b>	30 June
<b>Nature of Business:</b>	DGL Group Limited services include chemical formulation and manufacturing, warehousing and distribution, and waste management and recycling.
<b>Directors:</b>	Peter Lowe (Independent Chair), Simon Henry (Executive Director, CEO), Denise Brotherton, Robert McKinnon, and Robert Sushames
<b>Details of Offer:</b>	The Offer is an offer of 100 million fully paid ordinary shares in DGL Group Limited. There is no general public offer of Shares under the Offer.
<b>Quoted Securities at Completion of Offer:</b>	257 million ordinary shares
<b>Minimum Application Amount:</b>	\$2,000
<b>Offer Price:</b>	\$1.00 per Share
<b>Tick Size:</b>	\$0.01
<b>Joint Lead Managers:</b>	Bell Potter Securities Limited, and Canaccord Genuity (Australia) Limited
<b>Current Auditors:</b>	HLB Mann Judd (Wollongong) Pty Ltd
<b>Proposed Auditors:</b>	PKF Melbourne Audit & Assurance Pty Ltd
<b>Solicitors:</b>	MinterEllison, and Cavell Leitch Limited
<b>Registrar:</b>	Link Market Services Limited



<b>NZX Settlement Status:</b>	NZCDC Settlement System
<b>Product Disclosure Statement Dated:</b>	Wednesday, 28 April 2021
<b>Offer Opens:</b>	Thursday, 6 May 2021
<b>Offer Closes:</b>	Wednesday, 12 May 2021
<b>Allotment Date:</b>	Tuesday, 18 May 2021
<b>Earliest Mailing of Holder Notices:</b>	Wednesday, 19 May 2021
<b>Expected Commencement of Trading on the NZX Main Board:</b>	Monday, 24 May 2021, 12:30pm (NZT)

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**18 May 2021**