

Market Release

16 September 2024

**Notice pursuant to Clause 20(1)(a) of Schedule 8 to
the Financial Markets Conduct Regulations 2014**

Auckland Airport releases Cleansing Notice in relation to Offer of Shares

1. Auckland International Airport Limited (NZX/ASX:AIA) ("**Auckland Airport**") today announced that it intends to undertake a capital raising, comprising:
 - (a) a fully underwritten placement of NZ\$1,200 million of newly issued ordinary shares to institutional and other select investors (the "**Placement**"); and
 - (b) a retail offer to Auckland Airport's eligible existing shareholders with a registered address in New Zealand or Australia to raise up to NZ\$200 million, which is not underwritten (the "**Retail Offer**"),(together, the "**Offer**").
2. The Placement opens today, 16 September 2024. The Retail Offer will open on or around 19 September 2024.
3. The Offer is being made in reliance upon the exclusion in clause 19 of schedule 1 to the Financial Markets Conduct Act 2013 ("**Act**").
4. This notice is provided under:
 - (a) subclause 20(1)(a) of schedule 8 to the Financial Markets Conduct Regulations 2014 ("**Regulations**");
 - (b) paragraph 708A(12J) of the Corporations Act 2001 (Cth) ("**Corporations Act**") as notionally inserted by ASIC Instrument 24-0755; and
 - (c) ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 as amended by ASIC Instrument 24-0755.
5. Auckland Airport will issue the relevant securities under the Offer without disclosure to investors under Part 6D.2 of the Corporations Act.
6. As at the date of this notice:
 - (a) Auckland Airport is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in Auckland Airport;
 - (b) Auckland Airport is in compliance with its financial reporting obligations (as defined in subclause 20(5) of schedule 8 to the Regulations);



- (c) Auckland Airport has complied with its obligations under Rule 1.15.2 of the ASX Listing Rules; and
- (d) there is no information that is "excluded information" (as defined in subclause 20(5) of schedule 8 to the Regulations) in respect of Auckland Airport.

7. The Offer is not expected to have any material effect or consequence on the control of Auckland Airport within the meaning set out in clause 48 of Schedule 1 of the Act.

This announcement has been authorised for release to NZX and ASX by:

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Ends

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