



28 January 2025

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NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 27 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19227	178,196,268	250,000
APA	Smart Asia Pacific ETF	2.54200	22,355,726	-
ASD	Smart Australian Dividend ETF	1.86275	20,554,541	-
ASF	Smart Australian Financials ETF	11.41875	3,440,468	-
ASP	Smart Australian Property ETF	1.42022	26,672,531	-
ASR	Smart Australian Resources ETF	5.76277	11,632,633	-
AUE	Smart Australian ESG ETF	3.10143	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.67654	61,712,708	-
BOT	Smart Automation and Robotics ETF	5.94837	11,170,891	-
BTC	Smart Bitcoin ETF	4.08096	5,640,123	40,000
DIV	Smart NZ Dividend ETF	1.14188	69,782,211	-
EMF	Smart Emerging Markets ETF	1.56231	105,129,155	-
EMG	Smart Emerging Markets ESG ETF	2.65400	35,952,676	-
ESG	Smart Global ESG ETF	4.17940	58,705,216	-
EUF	Smart Europe ETF	2.35181	34,216,036	100,000
EUG	Smart Europe ESG ETF	3.65340	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.08439	188,140,182	-
GBF	Smart Global Bond ETF	3.12759	51,129,618	(150,000)
GGB	Smart Global Government Bond ETF	2.51211	246,102,200	1,185,000
GLD	Smart Gold ETF	2.64720	1,519,286	-
GPR	Smart Global Property ETF	2.73177	22,211,307	-
INF	Smart Global Infrastructure ETF	2.82783	20,932,059	-
JPN	Smart Japan ESG ETF	2.69888	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.19779	7,734,680	-
MDZ	Smart NZ Mid Cap ETF	5.46804	25,540,674	-
MZY	Smart Australian Mid Cap ETF	11.07018	17,432,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20660	125,416,727	-
NPF	Smart NZ Property ETF	1.07218	106,011,748	(500,000)
NZB	Smart NZ Bond ETF	2.98660	148,659,077	(35,000)
NZC	Smart NZ Cash ETF	3.03963	198,398,712	(430,000)
NZG	Smart S&P/NZX 50 ETF	2.58515	291,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.52705	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.21315	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.10686	58,631,573	-
TWF	Smart Total World ETF	4.17587	44,004,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.97653	79,009,889	105,000
USA	Smart US ESG ETF	5.03040	7,011,766	20,000
USF	Smart US 500 ETF	18.87917	43,556,994	50,000
USG	Smart US Large Growth ETF	13.77390	36,813,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.46954	44,120,000	100,000
USM	Smart US Mid Cap ETF	9.30372	5,022,745	-
USS	Smart US Small Cap ETF	8.42641	5,228,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.64117	2,614,091	-
USV	Smart US Large Value ETF	6.07762	8,633,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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