



Ongoing Disclosure Notice

Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

To NZX Limited; and	
Name of listed issuer:	My Food Bag Group Limited
Date this disclosure made:	4 July 2024
Date of last disclosure:	3 July 2023

Director or senior manager giving disclosure	
Full name(s):	Mark James Winter
Name of listed issuer:	My Food Bag Group Limited
Name of related body corporate (if applicable):	N/A
Position held in listed issuer:	Chief Executive Officer

Summary of acquisition or disposal of relevant interest (excluding specified derivatives)

Class of affected quoted financial products:	Ordinary shares in My Food Bag
Nature of the affected relevant interest(s):	Grant of performance rights in accordance with My Food Bag's Long Term Incentive Plan. Each performance right entitles the holder to receive one ordinary share in My Food Bag subject to satisfaction of the vesting conditions.

For that relevant interest-	
Number held in class before acquisition or disposal:	1,344,051 Performance Rights
Number held in class after acquisition or disposal:	4,003,142 Performance Rights
Current registered holder(s):	N/A
Registered holder(s) once transfers are registered:	Mark Winter (as the holder of the performance rights, but noting that performance rights are not quoted financial products).

Summary of acquisition or disposal of specified derivatives relevant interest (if applicable)

Type of affected derivative:	
Class of underlying financial products:	

Details of affected derivative-	
The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):	
A statement as to whether the derivative is cash settled or physically settled:	
Maturity date of the derivative (if any):	
Expiry date of the derivative (if any):	
The price specified in the terms of the derivative (if any):	
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:	

For that derivative,-	
Parties to the derivative:	
If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:	

Details of transactions giving rise to acquisition or disposal

Total number of transactions to which notice relates:	1
---	---

Details of transactions requiring disclosure-

Date of transaction:	4 July 2024
Nature of transaction:	Grant of 2,659,091 performance rights to Mark Winter, CEO, under My Food Bag's Long Term Incentive Plan.
Name of any other party or parties to the transaction (if known):	My Food Bag Group Limited
The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily by converted into a cash value, describe the consideration:	Nil
Number of financial products to which the transaction related: <i>If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance (a closed period) include the following details—</i>	2,659,091 performance rights
Whether relevant interests were acquired or disposed of during a closed period:	No
Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period:	
Date of the prior written clearance (if any):	

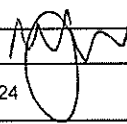
Summary of other relevant interests after acquisition or disposal:

Class of quoted financial products:	Ordinary shares
Nature of relevant interest:	Registered holder and beneficial owner (as to 306,239 ordinary shares) and beneficial owner (as to 24,168 ordinary shares)
<i>For that relevant interest, -</i>	
Number held in class:	330,407
Current registered holder(s):	Mark Winter (as to 306,239 ordinary shares) and Sharesies Nominee Limited (as to 24,168 ordinary shares).
<i>For a derivative relevant interest, -</i>	
Type of derivative:	

Details of derivative,-

The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):	
A statement as to whether the derivative is cash settled or physically settled:	
Maturity date of the derivative (if any):	
Expiry date of the derivative (if any):	
The price's specified terms (if any):	
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:	
<i>For that derivative relevant interest, -</i>	
Parties to the derivative:	
If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:	

Certification

I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.	
Signature of director or officer:	
Date of signature:	4 July 2024
or	
Signature of person authorised to sign on behalf of director or officer:	
Date of signature:	
Name and title of authorised person:	