



27 November 2024

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 26 November 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20680	175,481,268	3,750,000
APA	Smart Asia Pacific ETF	2.51313	21,840,726	-
ASD	Smart Australian Dividend ETF	1.87519	20,804,541	-
ASF	Smart Australian Financials ETF	11.32691	3,240,468	25,000
ASP	Smart Australian Property ETF	1.48872	26,422,531	(125,000)
ASR	Smart Australian Resources ETF	5.85357	12,082,633	-
AUE	Smart Australian ESG ETF	3.11258	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.70953	59,512,708	-
BOT	Smart Automation and Robotics ETF	5.63609	11,165,891	-
BTC	Smart Bitcoin ETF	3.62343	3,290,123	225,000
DIV	Smart NZ Dividend ETF	1.18493	70,407,211	(125,000)
EMF	Smart Emerging Markets ETF	1.53529	102,934,155	-
EMG	Smart Emerging Markets ESG ETF	2.56942	35,992,676	-
ESG	Smart Global ESG ETF	4.00818	61,670,216	-
EUF	Smart Europe ETF	2.23457	33,361,036	50,000
EUG	Smart Europe ESG ETF	3.41981	3,927,921	-
FNZ	Smart NZ Top 50 ETF	3.17538	188,440,182	-
GBF	Smart Global Bond ETF	3.14639	51,214,618	-
GGB	Smart Global Government Bond ETF	2.54018	238,817,200	-
GLD	Smart Gold ETF	2.46075	1,274,286	-
GPR	Smart Global Property ETF	2.92954	21,076,307	-
INF	Smart Global Infrastructure ETF	2.96293	21,022,059	-
JPN	Smart Japan ESG ETF	2.57665	3,814,840	-
LIV	Smart Healthcare Innovation ETF	3.06107	7,719,680	-
MDZ	Smart NZ Mid Cap ETF	5.61278	25,740,674	-
MZY	Smart Australian Mid Cap ETF	11.12812	16,307,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21294	122,216,727	-
NPF	Smart NZ Property ETF	1.12626	104,386,748	(125,000)
NZB	Smart NZ Bond ETF	2.99698	147,444,077	-
NZC	Smart NZ Cash ETF	3.05711	195,943,712	-
NZG	Smart S&P/NZX 50 ETF	2.63397	291,551,142	-
NZT	Smart S&P/NZX 20 ETF	2.56141	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.26519	33,981,267	-
TNZ	Smart NZ Top 10 ETF	2.13610	59,131,573	-
TWF	Smart Total World ETF	4.05794	42,934,208	(30,000)
TWH	Smart Total World (NZD Hedged) ETF	3.94036	71,664,889	130,000
USA	Smart US ESG ETF	4.79837	6,711,766	(45,000)
USF	Smart US 500 ETF	18.18722	41,976,994	15,000
USG	Smart US Large Growth ETF	12.87781	35,448,866	170,000
USH	Smart US 500 (NZD Hedged) ETF	3.42289	39,655,000	225,000
USM	Smart US Mid Cap ETF	9.33180	4,667,745	65,000
USS	Smart US Small Cap ETF	8.57897	5,058,711	25,000
UST	Smart US Technology (NZD Hedged) ETF	2.51151	1,994,091	-
USV	Smart US Large Value ETF	6.09532	8,383,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz