

Disclosure of movement of 1% or more in substantial holding  
or change in nature of relevant interest, or both

*Sections 277 and 278, Financial Markets Conduct Act 2013*

**Note:** This form must be completed in accordance with the instructions at the end of the form.

**To NZX Limited**  
and  
**To Geo Limited**

Relevant event being disclosed: Change in nature of relevant interest

Date of relevant event: 23 August 2022

Date this disclosure made: 23 August 2022

Date last disclosure made: 17 June 2022

**Substantial product holder(s) giving disclosure**

Full name(s): Roger Keith Sharp

**Summary of substantial holding**

Class of quoted voting products: Ordinary shares

Summary for **Roger Keith Sharp**

For **this** disclosure,—

- (a) total number held in class: 32,196,284 ordinary shares
- (b) total in class: 181,979,964 ordinary shares
- (c) total percentage held in class: 17.69% of ordinary shares

For **last** disclosure,—

- (a) total number held in class: a) 19,696,284 ordinary shares b) 1,500,000 Convertible Notes
- (b) total in class: a) 169,479,964 ordinary shares b) 1,500,000 Convertible Notes
- (c) total percentage held in class: 11.62% of ordinary shares b) 100% of Convertible Notes

**Details of transactions and events giving rise to relevant event**

Details of the transactions or other events requiring disclosure:

Repayment of 250,000 Convertible Notes and conversion of 1,250,000 Convertible Notes at a conversion price of \$0.10 into 12,500,000 new Geo ordinary shares. As a result of the repayment and conversion, the Convertible Note was cancelled

Details for **Roger Keith Sharp**

Nature of relevant interest(s): Roger Sharp, through entities which he directly or indirectly controls, holds a majority of voting shares in North Ridge Partners Pty Limited, which, as shown in the table below, holds a substantial relevant interest in Geo Limited, either directly or indirectly:

<b>Holder of Relevant Interest</b>	<b>Registered holder and beneficial owner</b>	<b>Ordinary shares</b>	<b>% of ordinary shares on issue</b>
North Ridge Partners Pty Limited	North Ridge Partners Pty Limited	473,252	0.26%
North Ridge Partners Pty Limited	Holders of shares pursuant to an Investment Management Agreement managed by North Ridge Partners Pty Limited	7,599,187	4.18%
North Ridge Partners Pty Limited	Wentworth Financial Pty Limited as trustee company for <Wentworth A/C>	24,123,845	13.26%
<b>Total</b>		32,196,284	17.69%

For that relevant interest,—

- (a) number held in class: 32,196,284 ordinary shares.
- (b) percentage held in class: 17.69% of ordinary shares.
- (c) current registered holder(s): NRP and Associates
- (d) registered holder(s) once transfers are registered: NRP and Associates

**Additional information**

Address of substantial product holder: c/o North Ridge Partners Pty Limited, 259 Young Street Annandale NSW 2038

Contact details: Email Roger Croker rc@northridgepartners.com

**Disclosure has effect for purposes of directors' and senior managers' disclosure**

Roger Sharp is also a director of Geo Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

**Certification**

I, Roger Sharp certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

