



15 June 2021

## Allotment of Infratil Limited Infrastructure Bonds (IFT310)

| Section 1: Issuer information  |  |
|--|--|
| Name of issuer   | Infratil Limited   |
| NZX ticker code  | IFT  |
| Class of financial product   | Infrastructure Bonds due 15 December 2027 (IFT310)   |
| ISIN (If unknown, check on NZX website)  | NZIFTD0310L9   |
| Currency   | NZ\$   |
| Section 2: Capital change details  |  |
| Number issued  | 54,799,000   |
| Nominal value (if any)   | \$54,799,000   |
| Issue/acquisition/redemption price per security  | \$1.00   |
| Nature of the payment (for example, cash or other consideration)   | Cash   |
| Amount paid up (if not in full)  | Fully paid up  |
| Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)  | 100%   |
| For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) | N/A  |
| Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)   | Reason for issue: Applications received and processed under the Terms Sheet for the offer of Infrastructure Bonds dated 25 May 2021<br><br>Specific authority for issue: Resolution of the Board |
| Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.  | Total number: 54,799,000<br><br>Treasury stock: None   |

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| In the case of an acquisition of shares, whether those shares are to be held as treasury stock  | N/A   |
| Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made | Authorised by a resolution of the Board           |
| Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)  | As described in the Terms Sheet dated 25 May 2021 |
| Date of issue/acquisition/redemption  | 15/06/2021  |
| <b>Section 3: Authority for this announcement and contact person</b>  |   |
| Name of person authorised to make this announcement   | Phillippa Harford, Chief Financial Officer        |
| Contact person for this announcement  | Aaron Queree, Treasurer                           |
| Contact phone number  | +64 4 473 3663                                    |
| Contact email address   | Aaron.Queree@hrlmorrison.com                      |
| Date of release through MAP   | 15/06/2021  |