

Disclosure of movement of 1% or more in substantial holding

Section 277, Financial Markets Conduct Act 2013

To NZX Limited

and

To Me Today Limited

Date of relevant event: 6 July 2021

Date this disclosure made: 30 September 2021

Date last disclosure made: 8 July 2021

Substantial product holder(s) giving disclosure

Full name(s): Michael Sorensen and Adam Sorensen

Summary of substantial holding

Class of quoted voting products: Ordinary fully paid shares

Summary for Michael Sorensen and Adam Sorensen

For **this** disclosure,—

- (a) total number held in class: 35,331,682 (post consolidation)
- (b) total in class: 706,466,492
- (c) total percentage held in class: 5.001%

For **last** disclosure,—

- (a) total number held in class: 220,000,000 (44,000,000 shares post consolidation)
- (b) total in class: 1,824,550,000 (364,910,000 shares post consolidation)
- (c) total percentage held in class: 12.06%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure: A combination of (i) Off market sale of 9,000,000 shares (post consolidation) on 6 July 2021 at a price of 8.8 cents per share; (ii) The issue of new shares by Me Today Limited on various dates between 1 April 2020 and 1 June 2021 has diluted the substantial product holders interest; and (iii) On market purchase of 331,682 shares on 31 May 2021 at 8.8cps. In addition, the restrictions on the ability of the substantial product holders to deal in its shareholdings as imposed by a Restricted Security Agreement entered into between Me Today Limited and the substantial product holders have expired.

Additional information

Address(es) of substantial product holder(s): 28 View Road, Campbells Bay, Auckland.

Contact details: Michael Sorensen – 021 155 0882 – mikejsorensen@gmail.com

Nature of connection between substantial product holders: Michael Sorensen and Adam Sorensen are the sole directors and shareholders of Hunter Holdings Limited – the registered holder of the voting products. Michael Sorensen and Adam Sorensen jointly have the power to control the voting rights attached to the voting products, and jointly have the power to control the sale of the voting products.

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: None

Certification

I, Michael Sorensen, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.