

3rd May 2021

Just Life Group – Exercise of share options

Just Life Group Limited (NZX: JLG) advises that 500,000 new ordinary shares have been issued today following the exercise of 500,000 share options under the Just Life Group Executive Share Option Scheme.

Please refer attached:

- Capital Change Notice in respect of the 500,000 new ordinary shares issued today upon exercise of the share options; and
- an updated Corporate Action Notice in respect of Just Life Group's rights offer due to open on 5 May 2021 (updated for the number of rights and maximum number of new shares to be issued under the rights offer, which have both increased as a consequence of the new shares issued today upon exercise of the share options).

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