

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 15 April 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19932	177,346,268	-
APA	Smart Asia Pacific ETF	2.41204	23,220,726	20,000
ASD	Smart Australian Dividend ETF	1.76345	20,429,541	-
ASF	Smart Australian Financials ETF	10.10822	3,665,468	50,000
ASP	Smart Australian Property ETF	1.35377	26,297,531	-
ASR	Smart Australian Resources ETF	5.27693	11,107,633	-
AUE	Smart Australian ESG ETF	2.80294	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.32585	64,012,708	-
BOT	Smart Automation and Robotics ETF	4.76051	11,000,891	20,000
BTC	Smart Bitcoin ETF	3.19850	6,965,123	40,000
DIV	Smart NZ Dividend ETF	1.05610	69,032,211	-
EMF	Smart Emerging Markets ETF	1.47837	107,559,155	55,000
EMG	Smart Emerging Markets ESG ETF	2.50223	36,427,676	-
ESG	Smart Global ESG ETF	3.62556	64,025,216	60,000
EUF	Smart Europe ETF	2.34237	38,766,036	40,000
EUG	Smart Europe ESG ETF	3.60456	3,627,921	-
FNZ	Smart NZ Top 50 ETF	2.89216	208,540,182	(200,000)
GBF	Smart Global Bond ETF	3.12842	50,824,618	(50,000)
GGB	Smart Global Government Bond ETF	2.52271	229,207,200	-
GLD	Smart Gold ETF	2.97070	2,959,286	70,000
GPR	Smart Global Property ETF	2.56443	22,161,307	-
INF	Smart Global Infrastructure ETF	2.84255	20,967,059	-
JPN	Smart Japan ESG ETF	2.53110	3,414,840	-
LIV	Smart Healthcare Innovation ETF	2.72298	7,539,680	-
MDZ	Smart NZ Mid Cap ETF	5.33810	24,240,674	-
MZY	Smart Australian Mid Cap ETF	9.89652	19,457,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21575	125,016,727	-
NPF	Smart NZ Property ETF	1.00978	104,886,748	-
NZB	Smart NZ Bond ETF	3.00753	147,099,077	-
NZC	Smart NZ Cash ETF	3.03040	203,058,712	35,000
NZG	Smart S&P/NZX 50 ETF	2.38563	272,251,142	-
NZT	Smart S&P/NZX 20 ETF	2.33821	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.69353	34,281,267	(75,000)
TNZ	Smart NZ Top 10 ETF	1.87737	57,131,573	(250,000)
TWF	Smart Total World ETF	3.73594	45,274,208	15,000
TWH	Smart Total World (NZD Hedged) ETF	3.58756	89,229,889	185,000
USA	Smart US ESG ETF	4.26028	7,296,766	100,000
USF	Smart US 500 ETF	16.27548	44,371,994	60,000
USG	Smart US Large Growth ETF	11.42764	36,438,866	45,000
USH	Smart US 500 (NZD Hedged) ETF	3.06294	55,975,000	150,000
USM	Smart US Mid Cap ETF	8.05845	5,442,745	15,000
USS	Smart US Small Cap ETF	6.77921	5,283,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.20697	3,639,091	-
USV	Smart US Large Value ETF	5.47951	8,458,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz