

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 30 December 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19431	175,066,268	(50,000)
APA	Smart Asia Pacific ETF	2.52802	22,180,726	50,000
ASD	Smart Australian Dividend ETF	1.81943	20,804,541	-
ASF	Smart Australian Financials ETF	11.01458	3,290,468	-
ASP	Smart Australian Property ETF	1.38871	27,172,531	-
ASR	Smart Australian Resources ETF	5.62281	12,007,633	-
AUE	Smart Australian ESG ETF	3.02914	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.59068	61,812,708	-
BOT	Smart Automation and Robotics ETF	5.66616	11,195,891	-
BTC	Smart Bitcoin ETF	3.72796	4,780,123	80,000
DIV	Smart NZ Dividend ETF	1.15954	70,032,211	(750,000)
EMF	Smart Emerging Markets ETF	1.58438	104,259,155	-
EMG	Smart Emerging Markets ESG ETF	2.64385	35,952,676	-
ESG	Smart Global ESG ETF	4.09317	58,490,216	-
EUF	Smart Europe ETF	2.27105	33,951,036	50,000
EUG	Smart Europe ESG ETF	3.51682	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.14795	188,740,182	-
GBF	Smart Global Bond ETF	3.12090	51,119,618	(130,000)
GGB	Smart Global Government Bond ETF	2.51488	242,337,200	-
GLD	Smart Gold ETF	2.53804	1,439,286	-
GPR	Smart Global Property ETF	2.69524	20,926,307	-
INF	Smart Global Infrastructure ETF	2.79646	20,932,059	-
JPN	Smart Japan ESG ETF	2.70059	3,404,840	-
LIV	Smart Healthcare Innovation ETF	3.09396	7,774,680	(50,000)
MDZ	Smart NZ Mid Cap ETF	5.52241	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.74392	17,132,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20459	123,816,727	-
NPF	Smart NZ Property ETF	1.09338	106,511,748	-
NZB	Smart NZ Bond ETF	2.98917	148,334,077	50,000
NZC	Smart NZ Cash ETF	3.03173	197,998,712	-
NZG	Smart S&P/NZX 50 ETF	2.63925	291,451,142	-
NZT	Smart S&P/NZX 20 ETF	2.59216	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.11729	34,206,267	-
TNZ	Smart NZ Top 10 ETF	2.16353	59,131,573	-
TWF	Smart Total World ETF	4.13767	43,469,208	(20,000)
TWH	Smart Total World (NZD Hedged) ETF	3.89079	76,699,889	35,000
USA	Smart US ESG ETF	4.96568	6,891,766	-
USF	Smart US 500 ETF	18.76744	42,646,994	(65,000)
USG	Smart US Large Growth ETF	13.84211	36,213,866	(50,000)
USH	Smart US 500 (NZD Hedged) ETF	3.40240	41,850,000	-
USM	Smart US Mid Cap ETF	9.09250	4,872,745	20,000
USS	Smart US Small Cap ETF	8.23211	5,108,711	15,000
UST	Smart US Technology (NZD Hedged) ETF	2.59973	2,224,091	-
USV	Smart US Large Value ETF	5.94494	8,543,176	50,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

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