

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 29 November 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20503	175,811,268	-
APA	Smart Asia Pacific ETF	2.46426	21,815,726	(25,000)
ASD	Smart Australian Dividend ETF	1.85102	20,804,541	-
ASF	Smart Australian Financials ETF	11.39888	3,215,468	-
ASP	Smart Australian Property ETF	1.44899	26,422,531	-
ASR	Smart Australian Resources ETF	5.79102	12,232,633	-
AUE	Smart Australian ESG ETF	3.11943	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.68194	59,912,708	400,000
BOT	Smart Automation and Robotics ETF	5.50089	11,190,891	25,000
BTC	Smart Bitcoin ETF	3.66756	3,375,123	40,000
DIV	Smart NZ Dividend ETF	1.15748	70,407,211	-
EMF	Smart Emerging Markets ETF	1.51297	103,699,155	100,000
EMG	Smart Emerging Markets ESG ETF	2.53451	35,992,676	-
ESG	Smart Global ESG ETF	3.99640	61,720,216	-
EUF	Smart Europe ETF	2.20255	33,581,036	-
EUG	Smart Europe ESG ETF	3.40627	3,927,921	-
FNZ	Smart NZ Top 50 ETF	3.12702	188,240,182	-
GBF	Smart Global Bond ETF	3.13468	51,214,618	-
GGB	Smart Global Government Bond ETF	2.53609	239,667,200	-
GLD	Smart Gold ETF	2.45454	1,319,286	-
GPR	Smart Global Property ETF	2.92248	21,126,307	-
INF	Smart Global Infrastructure ETF	2.95043	21,072,059	-
JPN	Smart Japan ESG ETF	2.57640	3,814,840	-
LIV	Smart Healthcare Innovation ETF	3.09175	7,899,680	180,000
MDZ	Smart NZ Mid Cap ETF	5.54825	25,740,674	-
MZY	Smart Australian Mid Cap ETF	11.07579	16,382,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20551	122,016,727	-
NPF	Smart NZ Property ETF	1.09578	105,011,748	-
NZB	Smart NZ Bond ETF	2.97178	147,564,077	270,000
NZC	Smart NZ Cash ETF	3.02286	195,943,712	-
NZG	Smart S&P/NZX 50 ETF	2.59917	291,451,142	-
NZT	Smart S&P/NZX 20 ETF	2.54612	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.21991	33,981,267	-
TNZ	Smart NZ Top 10 ETF	2.10985	59,131,573	-
TWF	Smart Total World ETF	4.01006	43,059,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.91075	72,679,889	350,000
USA	Smart US ESG ETF	4.78316	6,776,766	65,000
USF	Smart US 500 ETF	18.05875	42,026,994	-
USG	Smart US Large Growth ETF	12.82746	35,668,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.41552	40,280,000	115,000
USM	Smart US Mid Cap ETF	9.24327	4,767,745	15,000
USS	Smart US Small Cap ETF	8.43806	5,073,711	15,000
UST	Smart US Technology (NZD Hedged) ETF	2.50406	2,114,091	80,000
USV	Smart US Large Value ETF	6.02219	8,483,176	100,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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