



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at June 2023

Section 1: Issuer information	
Name of issuer	Being AI Limited
NZX ticker code	BAI
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZECHE0001S8
Currency	NZD
Section 2: Capital change details	
Number issued	92,314
Nominal value (if any)	Not applicable
Issue price per security	\$0.60
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.049%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	Further allotment of shares under the General Offer for part shortfall allotment in BAI's Share Purchase Plan offer dated 12 September 2024.
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	187,371,901 ordinary shares No Treasury Stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolution and directors' certificate required by section 47(2) of the Companies Act 1993. NZX Listing Rule 4.5.1
Terms or details of the issue (for example: restrictions, escrow arrangements)	Shares to rank equally with all existing fully paid ordinary shares in BAI.
Date of issue	18 October 2024

Section 3: Authority for this announcement and contact person

Name of person authorised to make this announcement	Sean Joyce
Contact person for this announcement	Sean Joyce
Contact phone number	+64 21 865 704
Contact email address	sean@corporate-counsel.co.nz
Date of release through MAP	18 October 2024